TinOne RESOURCES INC.

An Inventa Capital Company

Corporate Presentation

October 2023

TSXV: **TORC**
OTCQB: **TORCF**

Disclaimer

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Qualified Person

The technical information contained in this presentation has been reviewed and approved by Dr. Stuart Smith PhD, Technical Advisor for the Company and a "qualified person" as defined under National Instrument 43-101 Standards of Disclosure for Mineral Projects.

Technical Disclosure

Data disclosed in this presentation relating to sampling and drilling results is historical in nature. Neither the Company nor a qualified person has verified this data and therefore investors should not place undue reliance on such data. In some cases the data may be unverifiable due to lack of drill core or open workings. The Company's future exploration work will include verification of the data. The potential quantity and grade of any exploration target in this presentation is conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the exploration target being delineated as a mineral resource. Mineralization hosted on adjacent and/or nearby and/or geologically similar properties is not necessarily indicative of mineralization hosted on the Company's properties.

TinOne Resources

TinOne is focused on the exploration and growth of prospective tin, lithium and tin/tungsten projects in Australia, with a focus on Tasmania

Quality asset portfolio
A portfolio of highly prospective tin, lithium and tin/tungsten projects, underpinned by historic mining districts and historic resource estimates with the plan of aggressively growing*

A modern approach to exploration
A unique opportunity to apply modern exploration techniques to old, poorly explored & past producing districts

Fantastic location
Conflict/ ESG friendly location, tier 1 mining jurisdiction

Building a significant position
Expanding district scale exploration potential through strategic acquisitions

Battery metals thematic
Long term battery metals market outlook underpinned by Government policy and technology metals super cycle

Access to capital / Experience
Membership in the Inventa Capital group provides unparalleled access to capital

Inventa team involved with many early-stage companies that are now >1B market capitalization

* A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves and TinOne is not treating the historical estimate as current mineral resources or mineral reserves.

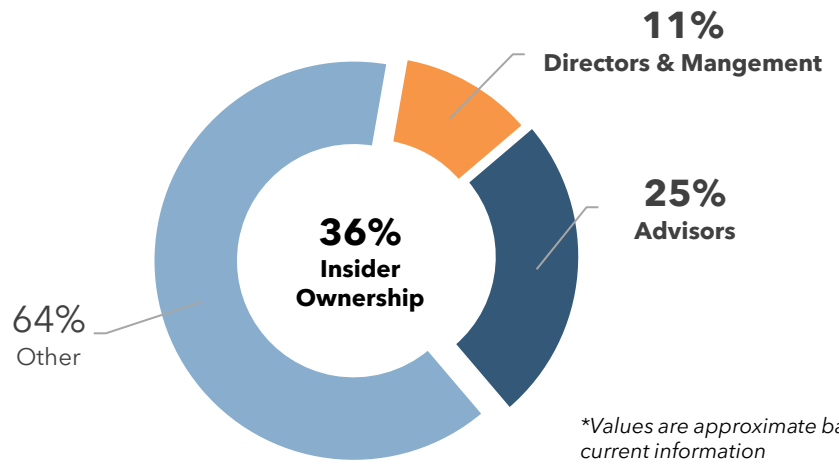
Company Snapshot

- Raised C$2.21 million in August 2022
- 36% owned by Directors, Management & Advisors
- Attractive valuation relative to peers

Share Structure & Cash	*(MILLIONS)*
Shares Outstanding	85.5
Warrants	26.0
Stock Options ($0.22)	7.8
RSUs	0.7
Fully Diluted	120.0
Share Price	$0.05
Market Capitalization	$ 4.3
Cash 30 June 2023	$ 0.6
52 Week Range	$0.04 - $0.20

1 Year Share Performance

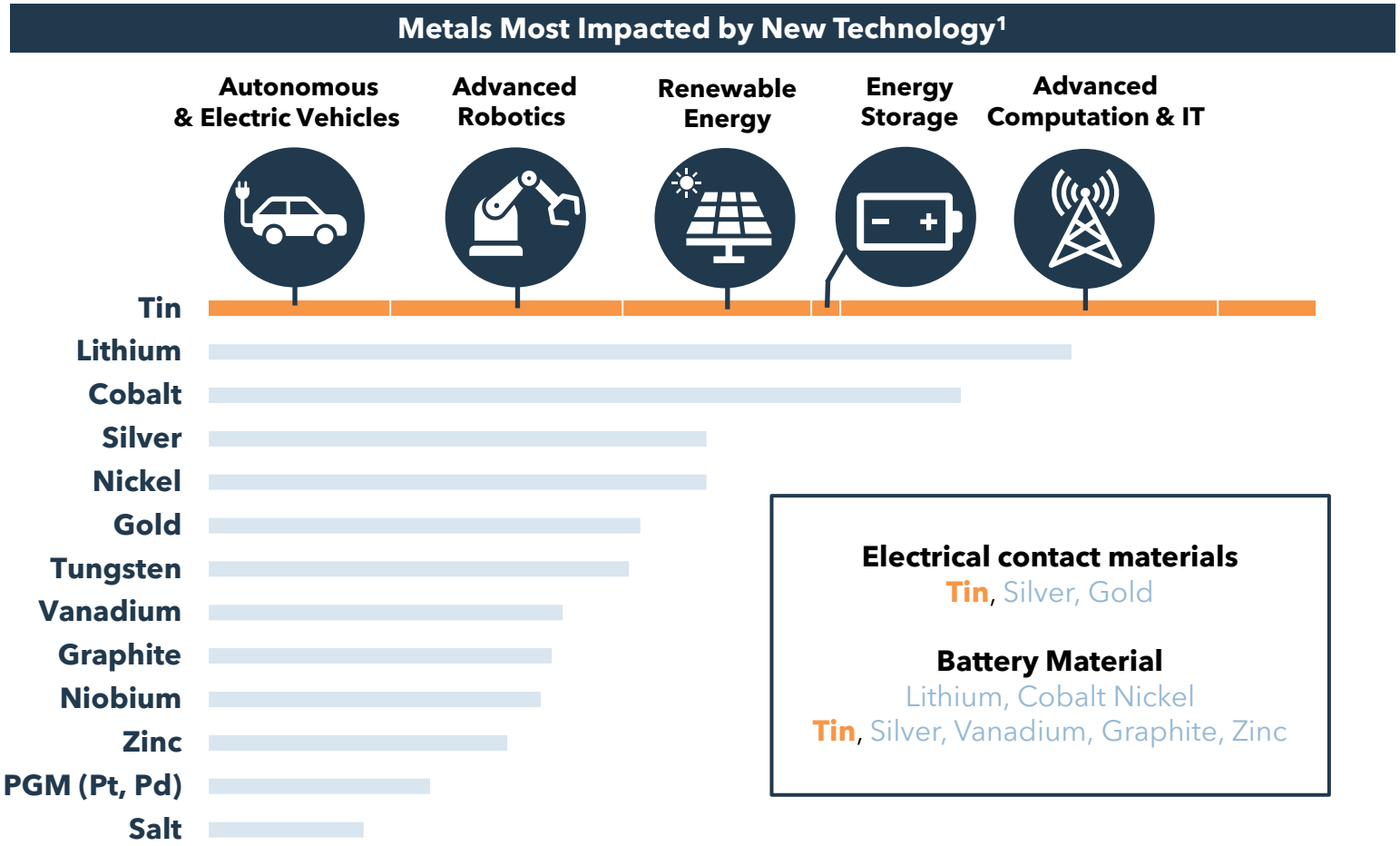
Tin price reached a high of US$51k/t in April 2022, dropped to US$17.6k/t in November 2022 and has climbed back to a current price of US$25.5k/t



**Values are approximate based on current information*

Why Tin?

Every component of the carbon reduced and growing data-driven economy requires tin, without it, electrons don't flow.



Key Highlights

- 50% of consumed tin is used as solder, for joining circuit boards and semi- conductors
- Decarbonisation and electrification technology driving tin demand growth by 3-4% (ITA) over the next decade
- Key technologies include electric vehicles, charging stations, solar, 5G and Internet of Things (IoT)
- Current market size is small relative to forecast increased consumption
- Very few available substitutes and a low sensitivity to component price

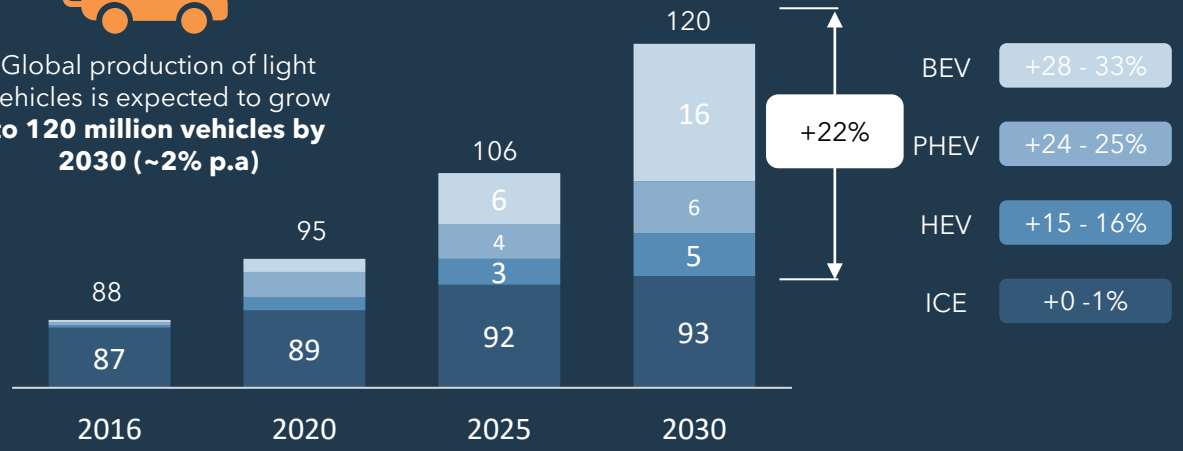
Source:[1] MIT (via Rio Tinto)

Driving Force Behind Tin Demand – Growth in End Consumption

Electric Vehicle Base Case Growth Rate[1]

Number of Estimate Vehicles, Millions

Global production of light vehicles is expected to grow **to 120 million vehicles by 2030 (~2% p.a)**



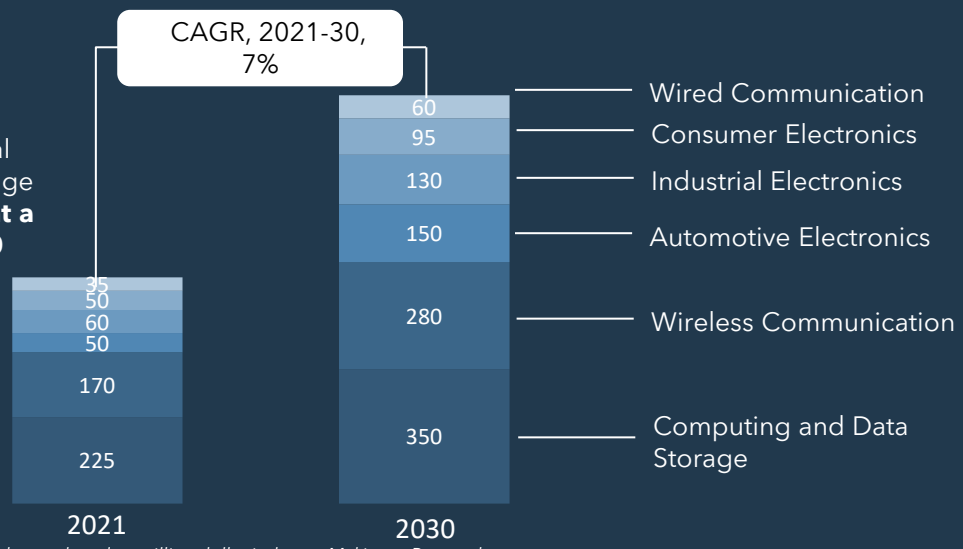
BEV; Battery powered electric vehicle; HEV: Hybrid electric vehicle; PHEV: Plug in hybrids; ICE: Internal combustion engine

Source: 1Mykinsey Research; A turning point for US auto dealers: The unstoppable electric car

Global Growth In Semi-Conductors[2]

Semi-Conductor Market Value Vertical. Indicative, $B

Aggregate annual growth could average from **6 to 8 percent a year up to 2030**



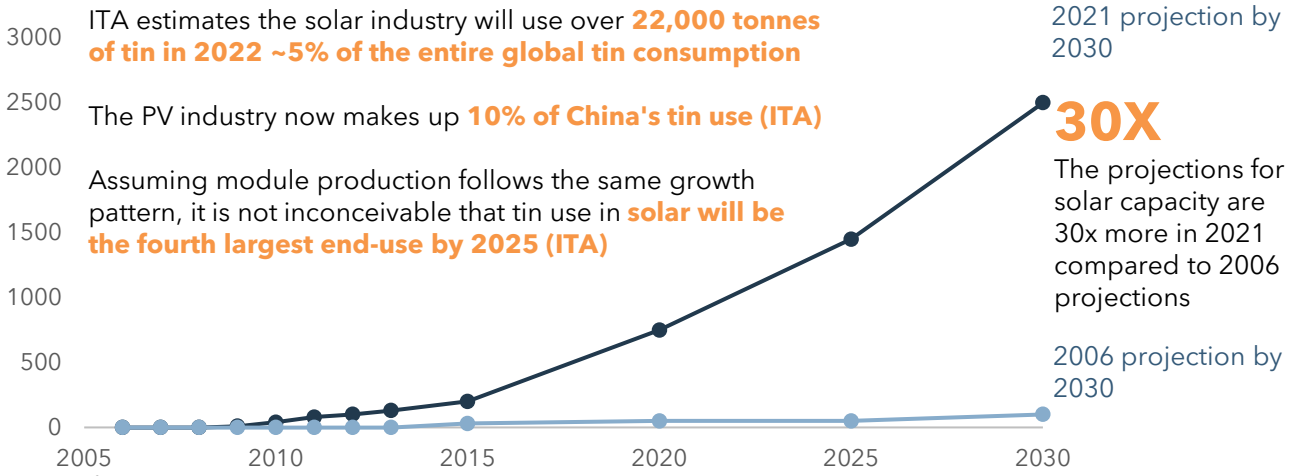
Source: [2]The semiconductor decade a trillion dollar industry, Mckinsey Research

Global Forecast of Solar PV Capacity, GW[3]

ITA estimates the solar industry will use over **22,000 tonnes of tin in 2022 ~5% of the entire global tin consumption**

The PV industry now makes up **10% of China's tin use (ITA)**

Assuming module production follows the same growth pattern, it is not inconceivable that tin use in **solar will be the fourth largest end-use by 2025 (ITA)**



30X

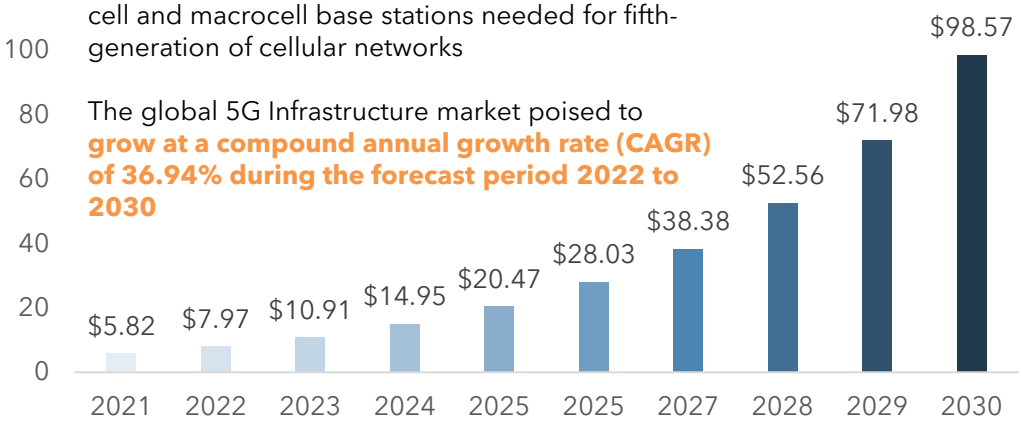
The projections for solar capacity are 30x more in 2021 compared to 2006 projections

Source: [3]Mykinsey Research; Renewable Energy Development in a net zero world

5G Infrastructure Market Size, 2021 to 2030 ($USD)4

5G infrastructure comprises of a network of small-cell and macrocell base stations needed for fifth-generation of cellular networks

The global 5G Infrastructure market poised to **grow at a compound annual growth rate (CAGR) of 36.94% during the forecast period 2022 to 2030**



Source: [4] Precedence Research, 5G infrastructure Market

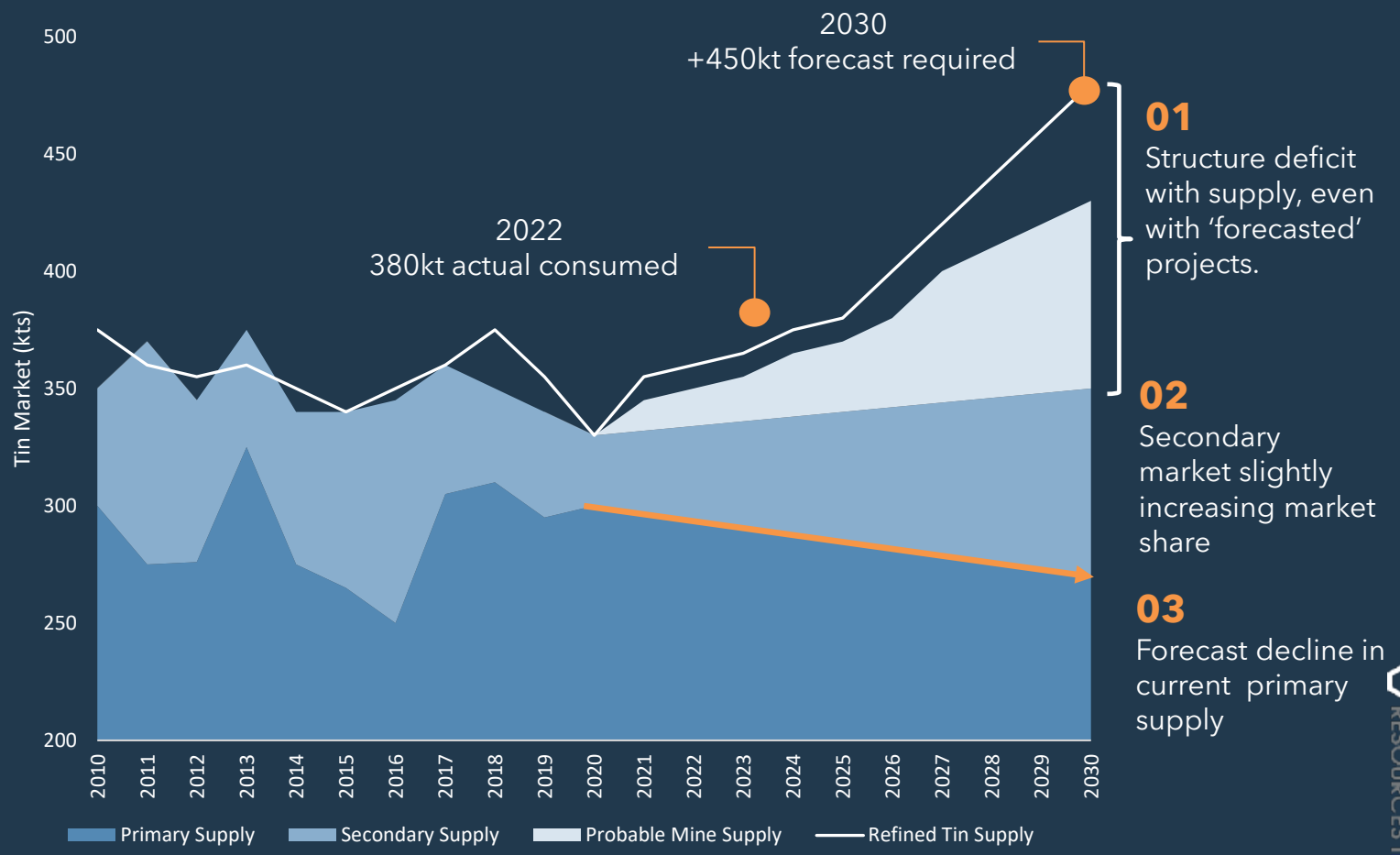
Supply Constrained

Limited Industry Supply

- According to World Bureau of Metal Statistics; Refined Tin Market **in A Supply Deficit of 11,100 mt in 2022[2]**
- Decades of low prices have led to a lack of exploration and development of new projects, **creating a structural deficit that is expected to last until 2030 (ITA)**
- **ITA forecasts 11 new projects (and one expansion)** that are potentially to be commissioned by 2030. In total, these projects could possibly provide +35kt into the market (ITA).
- In the same timescale, we see tin **use growth rates doubling** from a historical rate of around **1-2% to more like 3-4% (ITA).**
- **Demand is likely to grow more significantly than supply**, leading to continued tight markets (ITA)
- Modern Government ESG and permitting pressures **increasing development timelines**

Supply constrained by limited number of new projects and lack of expansion by existing producers

Structural Deficit Caused By Lack of Development - 2030[1]



01
Structure deficit with supply, even with 'forecasted' projects.

02
Secondary market slightly increasing market share

03
Forecast decline in current primary supply

1.Wood Mackenzie, ITA, USGC, Metallum Commodity Consulting
2. Shanghai Metals Market; *WBMS: Global Refined Tin Market in A Supply Deficit of 11,100 mt in 2022,* Feb 16

Geopolitical Outlook

The global critical metal outlook has become a geopolitical tug of war between certain countries

Key Geopolitical Policies

01 **Indonesia** is set to ban exports of all unprocessed metal ore in June 2023 to develop processing refining facilities at home. Currently only 5% of the production can be absorbed by domestic market[1]

02 From Aug. 1, 2023, work at mines, including exploration, mining and processing will be suspended," **Myanmar's** Wa State Central Economic Planning Committee said in a document issued on April 15 and seen by Reuters[2].

03 CHIPS and Science act invests $280 billion to bolster **United States** semiconductor capacity, catalyze R&D, and create regional high-tech hubs[3]

04 **United States**; Biden Administration issued a wide range of restrictions on the export to China of chips and chip-making technologies[4].

05 **United States**; As per the Energy Act of 2020, Section 7002, subsection 2, tin is listed as a critical minerals (No. 43)

There are no operating tin mines in North America and insignificant supply from Europe

Top 10 Global Tin Production by Country[5]

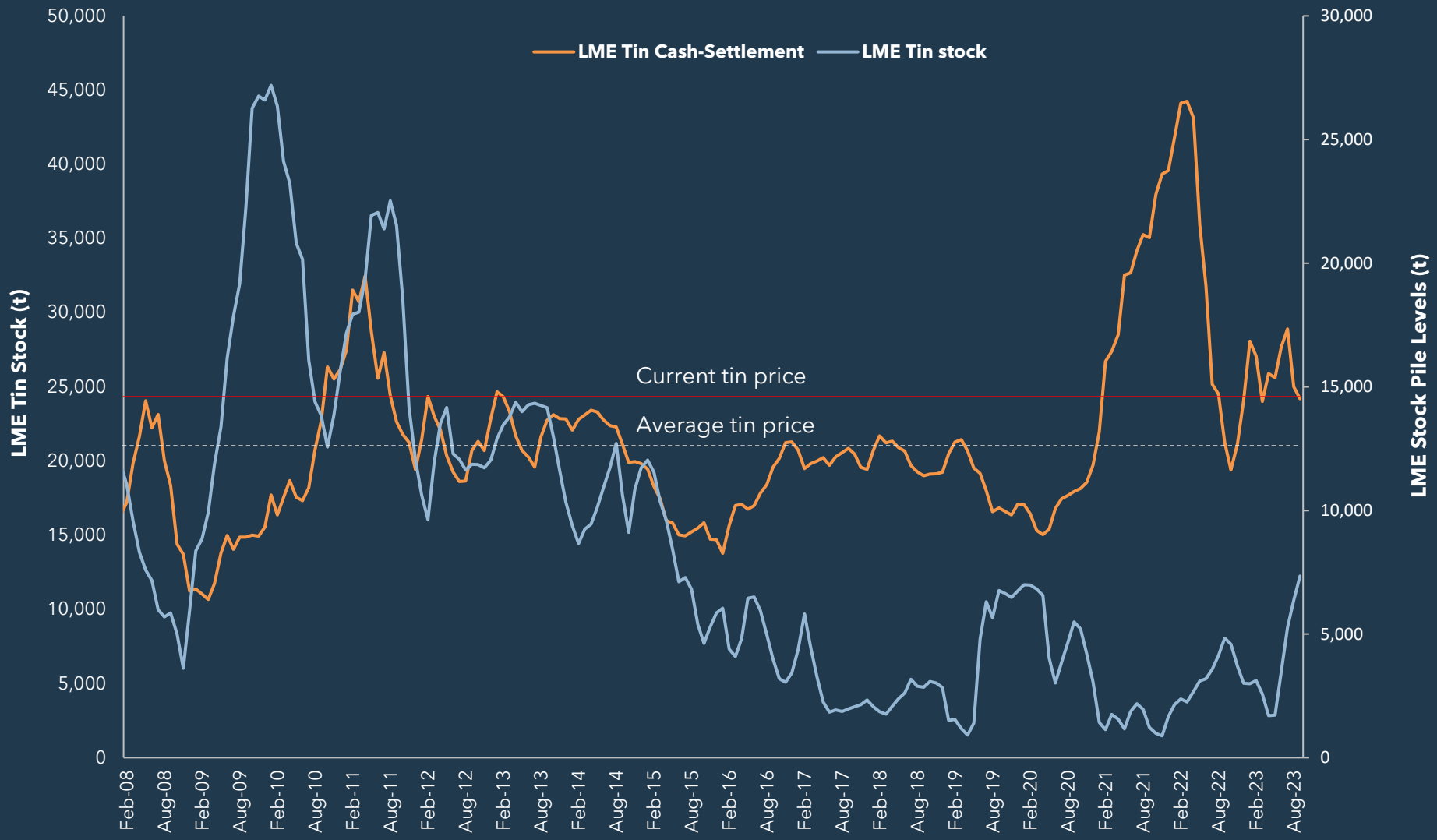
Rank	Country	2022 Production (t)	Global Market share (%)
1	China	95,000	30%
2	Indonesia	74,000	23%
3	Myanmar	31,000	10%
4	Peru	29,000	9.3%
5	Congo (Kinshasa)	20,000	6.4%
6	Brazil	18,000	5.8%
7	Bolivia	18,000	5.8%
8	Australia	18,000	5.8%
9	Vietnam	5,200	1.6%
10	Malaysia	5,000	1.6%
-	Europe	400	0.13%
-	USA	0	0%
-	Canada	0	0%

+75%

0%

1." *Indonesia reviewing possible impacts of plan to limit tin exports*", Mining.com, Jan 23
2. "*Tin price jumps as major mining hub in Myanmar plans crackdown*", Mining.com, Apr 17
3. "*The CHIPS and Science Act: Here's what's in it*", Mckinsey Oct 22
4. "*US aims hobble chinas chip industry with sweeping new export rules*", Rueters, Oct 22
5. USGS Articles, "Tin", Jan 23

The Case for Tin - Now!

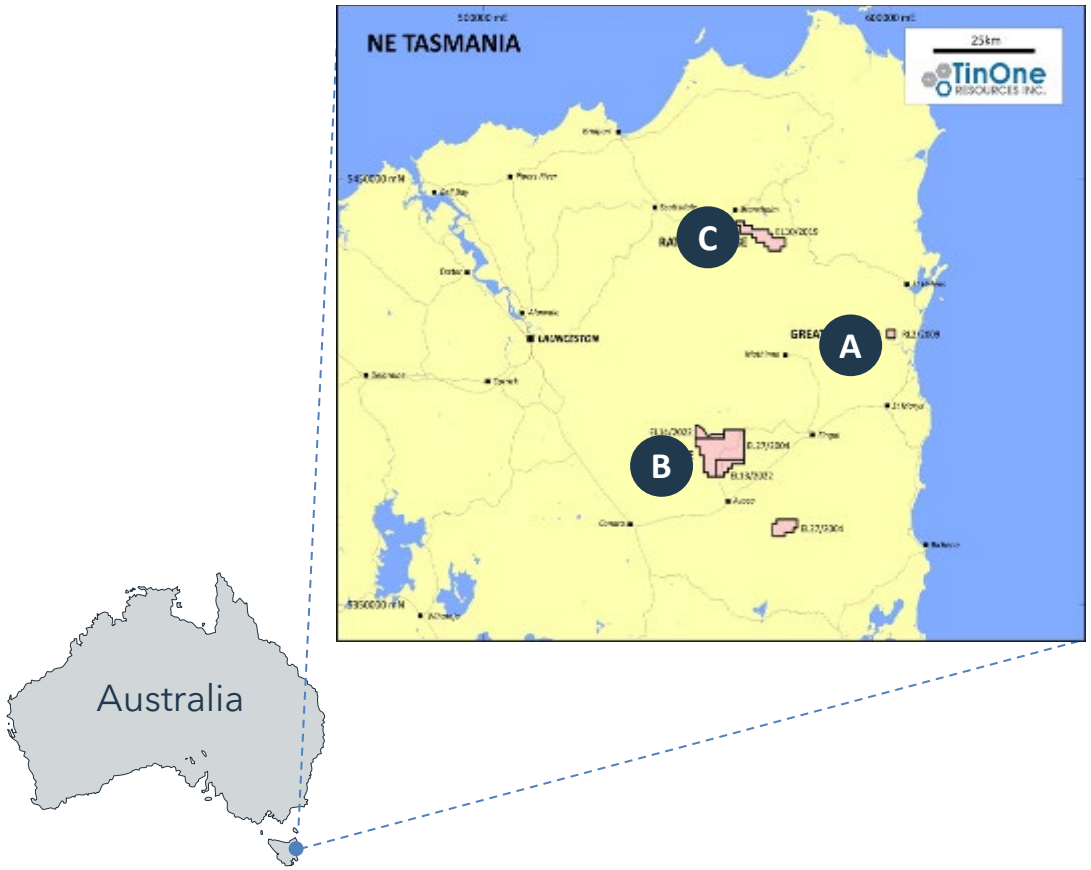


- YTD price increase of ~+1.3%. The LME cash price is US$25,061.50 / t which is strong considering current economic conditions and positive relative to other poor performing industrial metals (e.g. copper & nickel)
- Supply remains constrained as mining and processing operations in Myanmar have been suspended since August. This suspension has disrupted the supply from a region that contributes to ~10-15% of the world's production
- Inventories in China have been under pressure, with stocks held at the Shanghai Futures Exchange decreasing by 20% since the beginning of August[2]
- 2022 Global refined tin consumption is ~380kt, thus very small quantities in stockpile reserves

Source:
[1] London Metals (LME) Exchange;
2 Shanghai Futures Exchange (SHFE);

TinOne's Portfolio of Key Tin Assets

TinOne holds a dominant ground position over the prospective lithium-hosting granites in north-east Tasmania



A Great Pyramid Project - Tin

- Historical resource of 10,000 tonnes contained tin (Sn) at 0.2%[1]
- 90% of historical resource is within 40m of surface
- Completed 4,687m drill program that tested and confirmed zones outside the historical resource ~300m below surface
- Significant results include Hole 12: **0.51% Sn over 78 metres, including 1.09% Sn over 23 metres outside historical resource area**

B Aberfoyle Project – Tin, tungsten & lithium

- **Confirmed and expanded lithium mineralization with sample grades up to 1.14% Li_2O**
- 12 samples with Li_2O > 0.50% and a maximum value of 1.14% Li_2O
- 96 km^2 district scale potential to unlock
- Historic producing tine mine (1800's-1980's) - 2.1Mt @ 0.90% Sn and 0.30% WO_3[2]

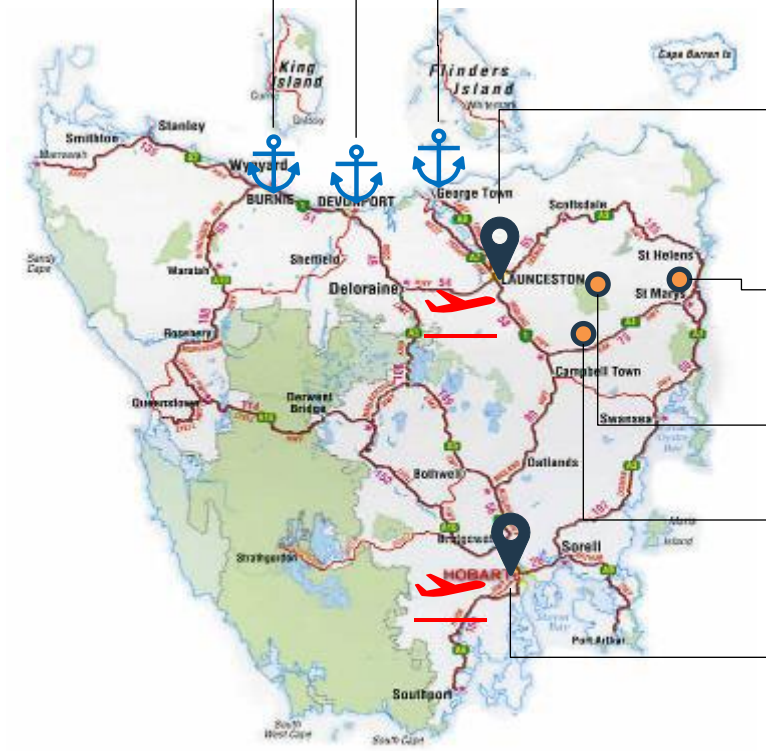
C Rattler Range Project – Tin & lithium

- Surface rock samples taken by previous explorers (2016-2017) returned values of 0.26% Li_2O and 0.21% Li_2O[3] - Li focused sampling commenced
- Underexplored 32km^2 tin district
- 47 individual named tin occurrences across a 12km long mineralized trend[4]

[1] A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves and TinOne is not treating the historical estimate as current mineral resources or mineral reserves.
[2] Estimates of historical production are not estimates mineral resource or reserve estimates and no guarantee exists that historical records are accurate or that historical size and grade are a reliable indicator of future results. A qualified person has not done sufficient work to verify these historical production estimates
[3] Refer to note 1 on page 16
[4] Source: Mineral Resources Tasmania www.mrt.tas.gov.au

Why we like Tasmania

Location & access to infrastructure/utilities creates an efficient exploration platform



Major Ports

Burnie, Devonport & Bell Bay

Launceston

Major city with a population of ~110,472

Great Pyramid

~64 km to Launceston

Rattler Range

~135 km to Launceston
~230 km to Hobart

Aberfoyle

~95 km to Launceston
~185 km to Hobart

Hobart

Capital city with a population of ~206,097

Tasmania has all the key attributes to effectively explore and grow tin projects

- **Easy access to projects via network of forestry roads**
- **Efficient, fast permitting and licencing system**
- **Access to local skilled workforce**
- **Year-round drilling**
- **Close proximity to developed infrastructure**
- **Geopolitically stable jurisdiction**

Great Pyramid Tin Project

A highly prospective tin project with a historical resource that has seen no modern, systematic exploration

Location

Tier 1 Jurisdiction, NE Tasmania, Australia ~135 km from Launceston

Significant resource growth potential

Recently completed drill program near surface historic resource* considered open for expansion in all directions laterally and at depth

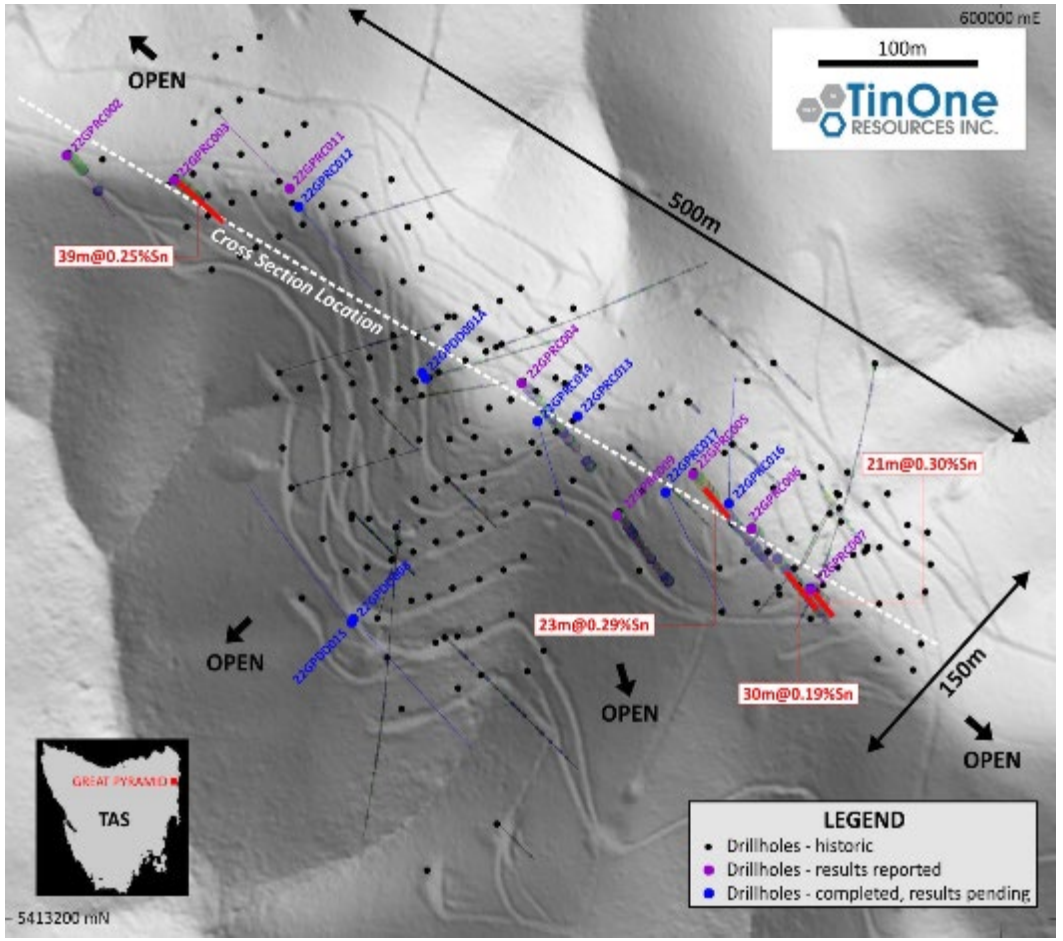
Value backstopped by Historical Resource*

Historical JORC 2012 resource of 10,000 tonnes contained tin at 0.2%, with 90% of the resource within 40m of surface

Infrastructure

Easy access due to a network of well-maintained gravel roads and tracks to and on the Project

100% Owned



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Great Pyramid – What we know

The deposit's nature and extent are **not constrained laterally or vertically, and the deposit is considered open for expansion in all directions.**

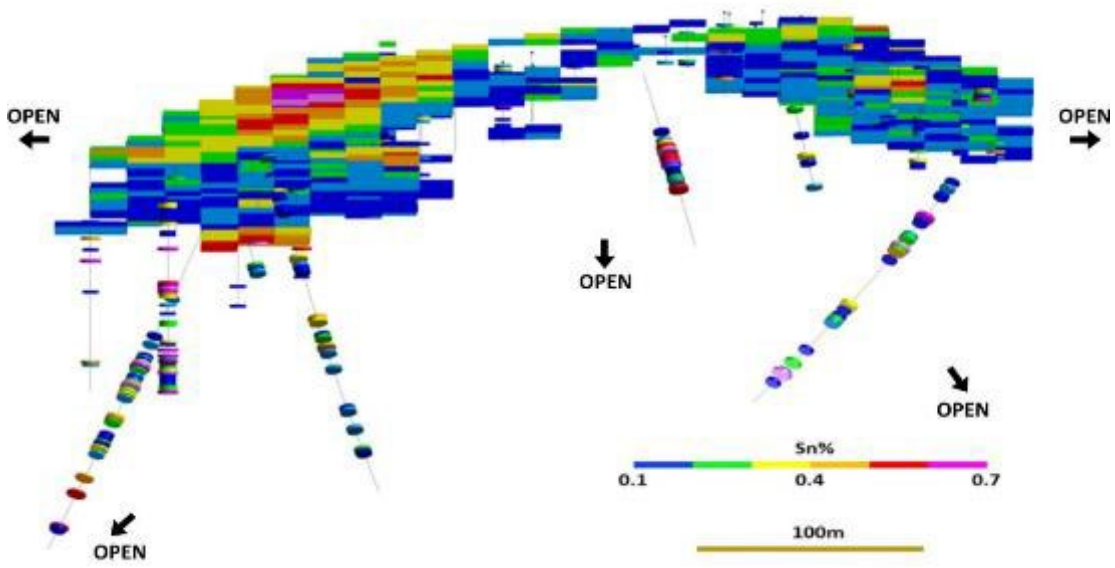
Great Pyramid Deposit Overview

- Bulk mineable sheeted vein style tin
- **Deposit begins at surface** with mineralization extended to approximately **380 metres below surface**
- **90% of the known historic resource is within 40 m of surface**
- **Strike length of more than 500 m** with an average **width of approximately 150 m**

  The depth extent of the deposit is not known with relatively minor deeper drilling having encountered mineralization to depths of approximately 300m below surface
- **All of the zones remain open at depth with no holes** intersecting granite source

Interpreted granite source not encountered, therefore mineralization **remains entirely open at depth**

Great Pyramid Historic Resource - Oblique View



Great Pyramid oblique view showing the Inferred Resource model blocks and drill holes coloured by tin. This figure highlights that the resource is confined to shallow levels. Deeper mineralized drilling is not included in the current resource.

Great Pyramid Inferred Mineral Resource - JORC 2012 [2]			
Sn% CUT OFF	TONNES (Mt)	GRADE (Sn%)	CONTAINED Sn (kt)
0.1	5.2	0.2	10.4

[2]Source: TNT Mines Ltd., 2017 https://www.investi.com.au/api/announcements/tin/7451486a-857.pdf

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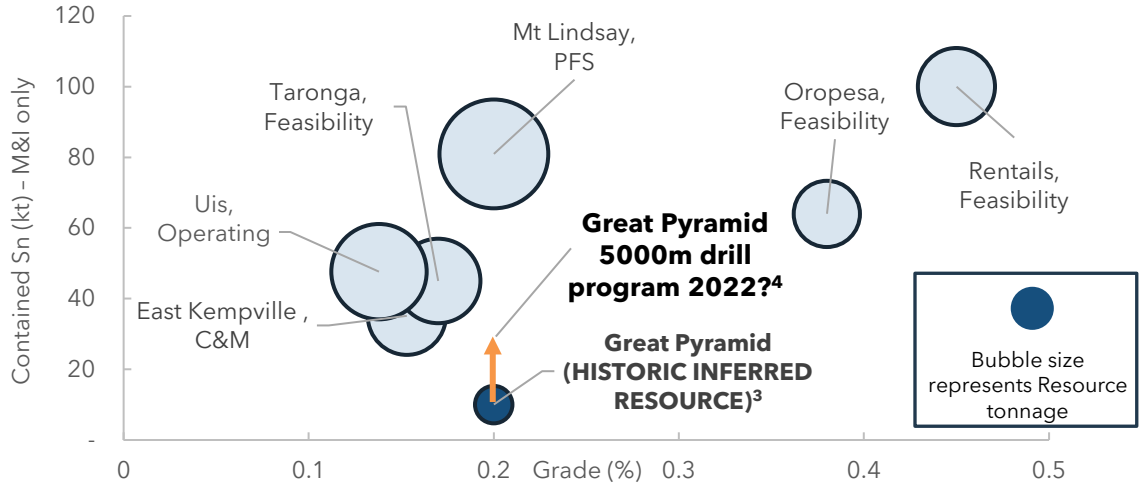
The Opportunity

Tin projects are highly leveraged and high margin operations

High Level Overview[1]

- The average open pit All In Sustaining Cost (AISC) for undeveloped tin projects is approximately $US17.5k per ton tin produced
- At the current price~US$25k, FCF margins is US$ 7.5k per ton tin produced (+30% margin). In April 2022, the tin price was +US$45k per ton (US$ 27.5k per ton margin).
- The average undeveloped tin mine produces between 2000 to 3500 tons of tin per annum
- The economics of tin projects are uniquely levered to the tin price

Open Pit Tin Projects[2]



Insitu Rock Value (IRV) of Multiple Commodities

Metal	Commodity Price (US$)			Nominal Ore Grade	Insitu Rock Value ($US/tonne)
Tin	**11/lbs**	**or**	**24,912/t**	**0.2%**	**50**
Copper	4/lbs	or	8,818/t	0.2%	18
Nickel	10/lbs	or	22,046/t	0.2%	44
Lead	1/lbs	or	2,205/t	0.2%	4
Zinc	1.1/lbs	or	2,425/t	0.2%	5
Gold	1800/oz			1 g/t	58
Silver	23/oz			50 g/t	37
Platinum	1000/oz			1 g/t	32
Palladium	1400/oz			1 g/t	45

Insitu Rock Value (IRV) Against Grade & Tin Price

Tin Price (US/t)	Tin Head Grade 0.1%	0.15%	0.20%	0.225%	0.25%	0.30%
20,000	20	30	40	45	50	60
25,000	25	38	50	56	63	75
30,000	30	45	60	68	75	90
35,000	35	53	70	79	88	105
40,000	40	60	80	90	100	120
50,000	50	75	100	113	125	150

At 0.2% Sn, every US$/t 5000 increase in tin price is equivalent to a US$10/t of insitu rock value

Notes;
1. Reference "Study results from several tin deposits" Table in the Appendix
2. Syrymbet M+I not included, Measured & Indicated used only, inferred not included
3. A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves and TinOne is not treating the historical estimate as current mineral resources or mineral reserves
3. Estimates of historical production are not estimates mineral resource or reserve estimates and no guarantee exists that historical records are accurate or that historical size and grade are a reliable indicator of future results. A qualified person has not done sufficient work to verify these historical production estimates
4. Resource Estimate has not been completed and the following illustration presents an illustrative potential outcome. A qualified person has not done sufficient work to classify current resources or mineral reserves. Refer to 2022 drill results for reference.

Great Pyramid – Drilling Program Summary

Great Pyramid Program Aims and Results

Confirm historical drilling & resource estimate

Weighted average tin grade for all 2022 recorded intersections was 0.23% Sn

Highlights:
- 22GPRC016: 51m @ 0.29% Sn
- 22GPRC022: 15m @ 0.45% Sn

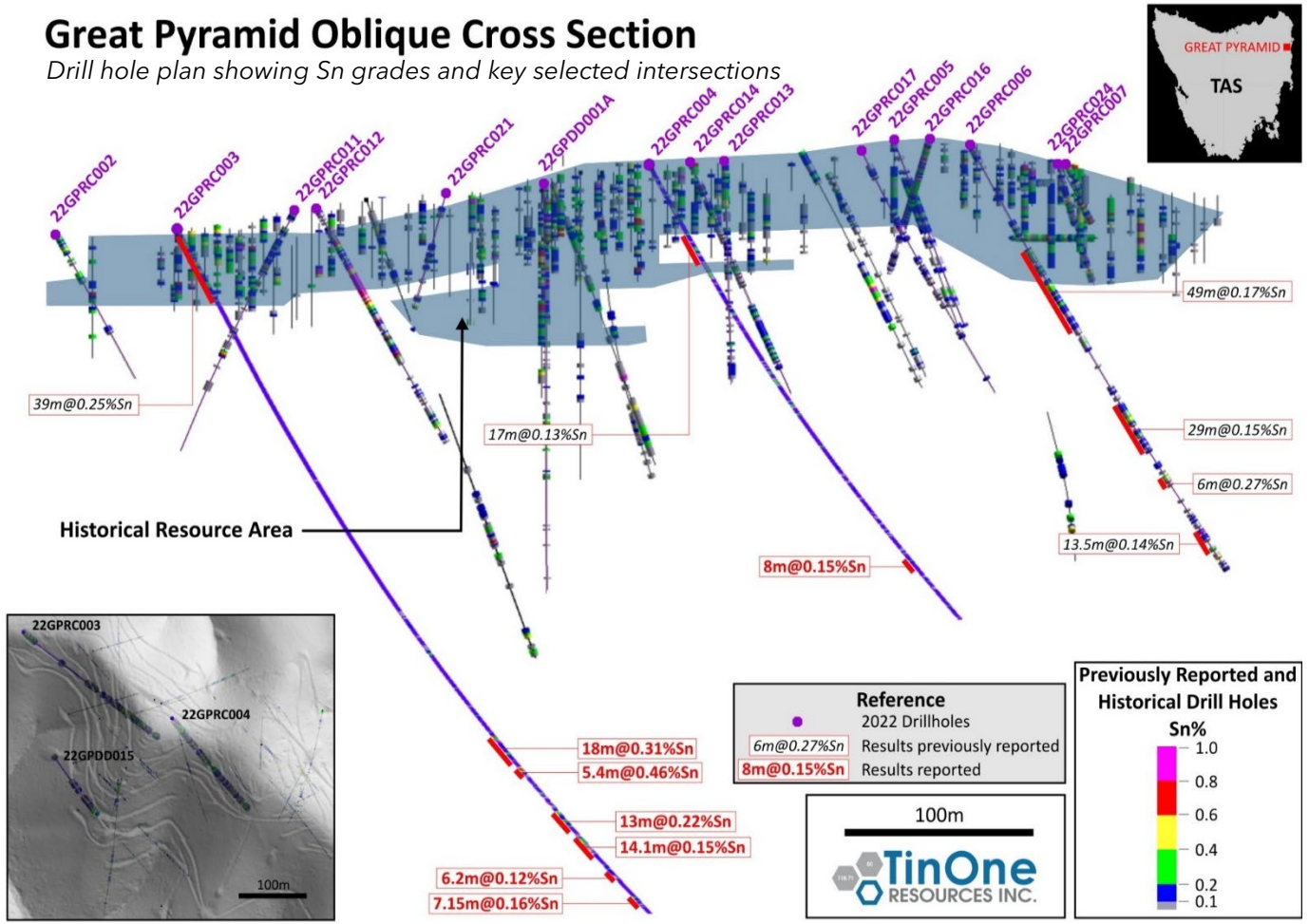
Test outside historical resource

Highlights:
- 22GPRC012: 78m @ 0.51% Sn
  - Incl. 23m @ 1.09% Sn
- 22GPRC021: 14 m @ 0.36% Sn

Test mineralization at depth

Great Pyramid mineralization extended to approximately 380 metres below surface

Highlights:
- 22GPRC003 18m @ 0.31% Sn from 308m downhole
  - 5.4m @ 0.46% Sn from 330.6m downhole
  - 13m @ 0.22% Sn from 359m downhole
- 22GPRC006 49 m @ 0.17% Sn from 65m downhole
  - Including 8m @ 0.3% Sn from 86m downhole



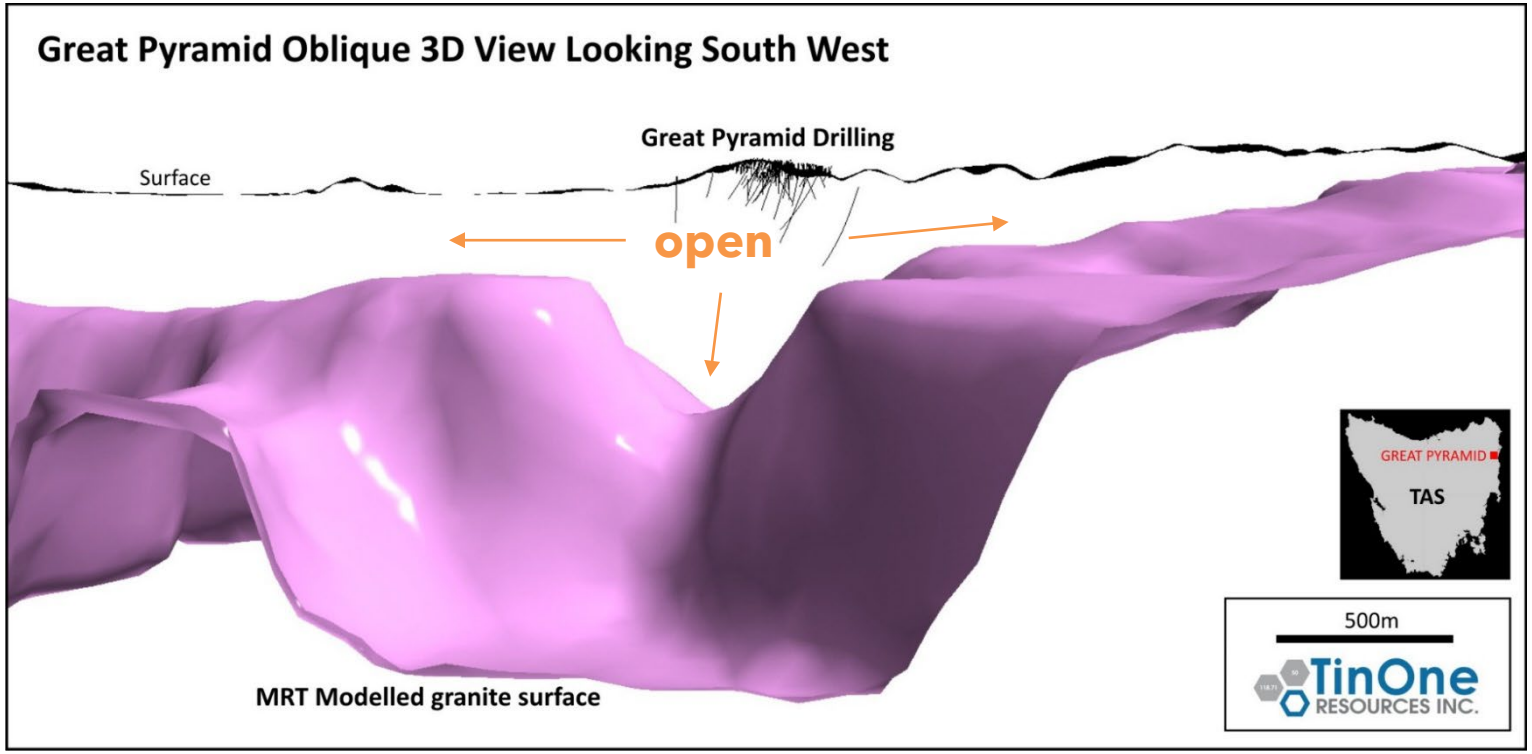
Mineralization is open in all directions - laterally and at depth

Great Pyramid – Upside

Modern geophysical surveys conducted by TinOne have identified several key exploration targets

Great Pyramid Potential

- Interpreted granite source not encountered, therefore **mineralization remains entirely open at depth**
- Mineral Resources Tasmania geophysical modelling **interprets granite at depth below Great Pyramid in the range of 700 – 1300 metres**
- **Potential for high grade ore shoots near granite source**
- **Mineralization remains open in all directions laterally**



Oblique view of Mineral Resources Tasmania granite surface model showing the location of the Great Pyramid system at 700-1300 metres above the modelled granite contact on a "shoulder" position. By comparison with other systems in northeastern Tasmania it is possible that the Great Pyramid system continues at depth into the granite contact zone.

Aberfoyle Tin, Tungsten & Lithium Project

A past producing, highly prospective tin district that has seen no modern exploration

Aberfoyle Tin Project	
Located	NE Tasmania ~95 km from Launceston
Property Size	96 km^2 over two blocks
Ownership	100% TinOne Resources Inc
Infrastructure	Easy access due to a network of well-maintained gravel roads and tracks to and on the Project

Key Highlights

Emerging lithium district

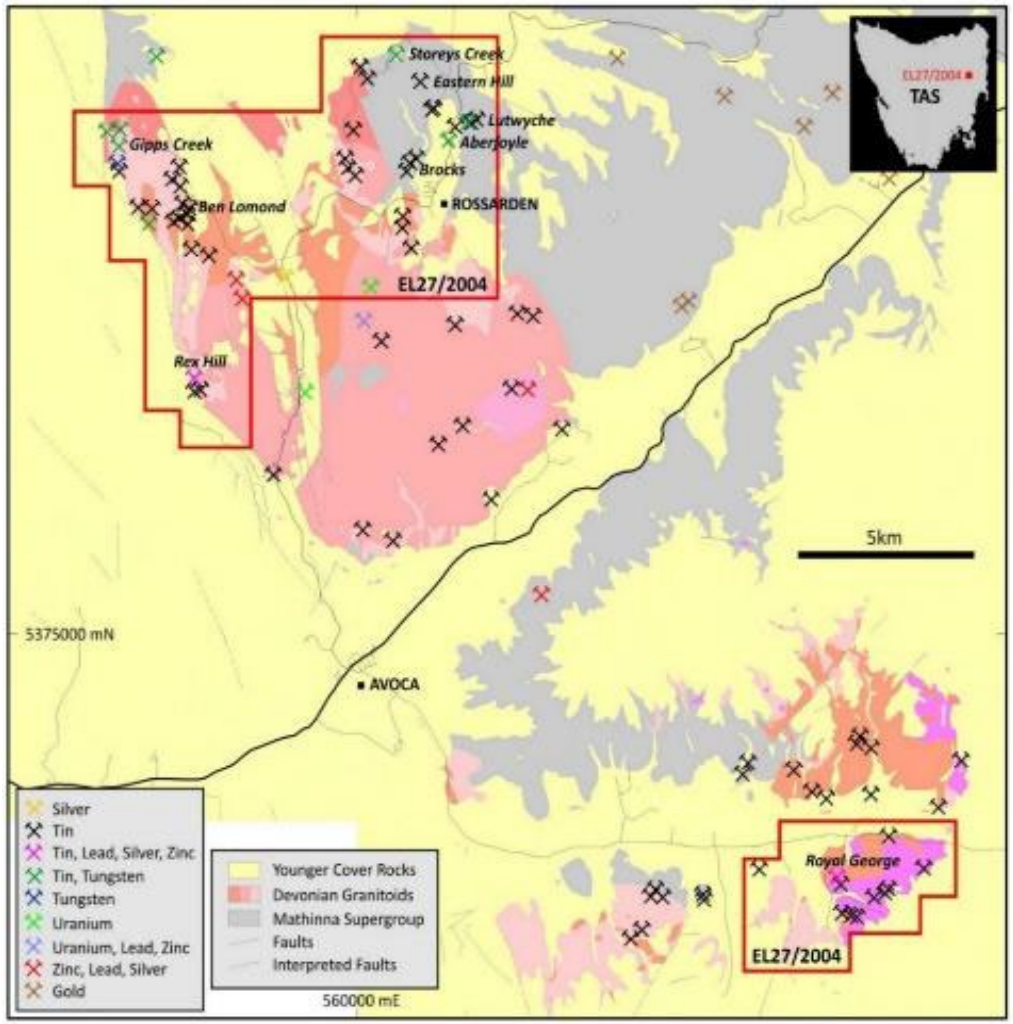
- Results from the most recent sampling program returning lithium values up to 1.14% Li_20
- TinOne holds a dominant 9600 ha ground position over the prospective lithium-hosting granites in north-east Tasmania

Project is underexplored

- Aberfoyle has never been targeted for lithium mineralization and has also not seen modern systematic exploration for tin and tungsten

Complementary research has commenced

- Mineralogical research has commenced in conjunction with the world-renowned Centre for Ore Deposit and Earth Sciences at the University of Tasmania ("CODES")

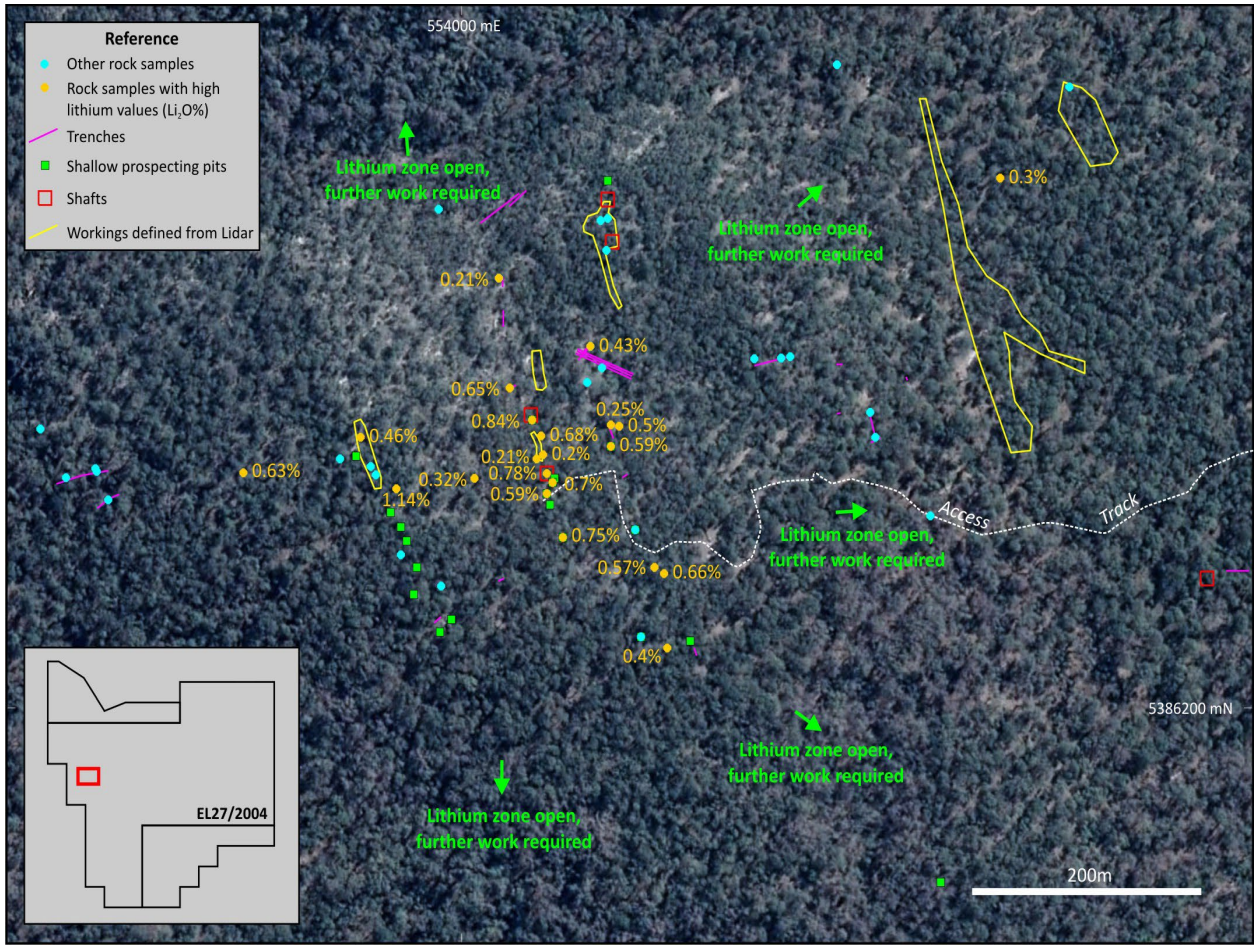


Aberfoyle – Lithium Focused Exploration

Most recent sampling program has confirmed and expanded previously reported lithium discovery

Key Highlights

- Lithium mineralization zone expanded from initial sampling program
- 10 samples from tin-focussed sampling program returned lithium values 0.1% Li_2O or above with a maximum of 0.57% Li_2O
- Follow up targeted sampling has resulted in a total of 43 rock samples were collected in an area of ~1 km^2 where 11 samples returned grades ≥0.5% Li_20 with a maximum of 1.14%
- Sampling to date has defined an area of approximately 12 hectares within which the >0.20% Li_2O samples occur
- A field team continues to undertake mapping and more targeted rock sampling in the areas identified to-date



Lithium Sampling Results

Follow Up Sampling Results

Sample ID	Li_2O
GM10333	**1.14%**
GM10353	**0.84%**
GM10349	**0.78%**
GM10358	**0.75%**
GM10348	**0.70%**
GM10352	**0.68%**
GM10339	**0.66%**
GM10354	**0.65%**
GM10331	**0.63%**
GM10343	**0.59%**
GM10350	**0.59%**

Initial Sampling Results

Sample ID	ALS Li_2O
GM10216	0.57%
GM10214	0.30%
GM10217	0.25%
GM10140	0.22%
GM10219	0.20%
GM10204	0.12%
GM10220	0.12%
GM10202	0.10%
GM10245	0.10%
GM10256	0.10%

NOTES: The SGS values are on average marginally lower than the original ALS, as were the Li certified reference material submitted by TinOne to SGS as part of its QA/QC protocol. The same Li certified reference materials analysed by ALS were in range of the certified values. Refer news release 22 February 23

Aberfoyle – Tin / Tungsten

Extensive areas of known geological systems have seen little to no systematic exploration

Aberfoyle tin / tungsten project overview

Past producing tin district

- Aberfoyle historic production[1] 2.1Mt @ 0.9% Sn and 0.3% WO_3
- Multi-kilometre scale vein corridors with sparse (or no) drilling

Exploration thesis underpinned by historic production

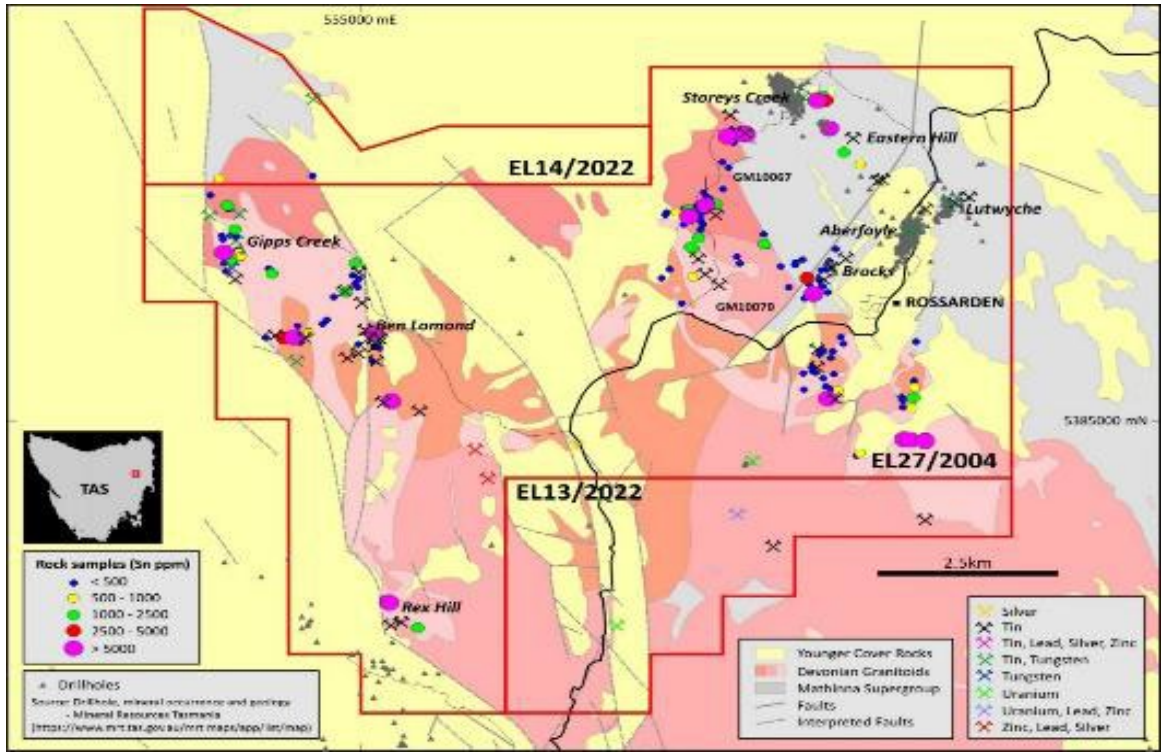
- JORC (2012) Exploration targets (TNT Mines1) 10.3 – 18.7Mt @ 0.36-0.46% Sn+WO_3
- Historic mining has followed high grade vein systems

2022 surface program by TinOne:

173 surface rock samples across EL 27/2004

- **44 samples returned tin values greater than 0.1%**
- **21 samples greater than 0.25% with a peak value of 4.9% tin**
- **12 returned tungsten values greater than 0.1% WO_3 with a peak value of 0.62% WO_3**

The majority of the areas have had extremely limited exploration



	Recorded Production - (Sn) tonnes	Recorded Production (WO_3) tonnes	Historical Production Estimates (4)
Aberfoyle Sn/W[1]	19,110	4,660	2.1Mt @ 0.90% Sn and 0.30% WO_3
Storeys Creek W/Sn[1]	1,980	9,500	1.1Mt @ 1.09% WO_3 and 0.18% Sn
Rex Hill[2]	651		826 tonnes of cassiterite; 1,600 oz Ag
Royal George[3]	1,105		0.170Mt @0.65% Sn

[1] Not independently confirmed by the Company
[2]. TNT Mines Ltd., 2017; https://www.investi.com.au/api/announcements/tin/7451486a-857.pdf
Note: Exploration targets are not Mineral Resources and the potential quantity and grade is conceptual in nature. Insufficient exploration has been undertaken to define a mineral resource. It is uncertain if a mineral resource estimate will be delineated

1.Seymour, D.B., Green, G.R. and Calver, C.R. 2006. The geology and mineral deposits of Tasmania: a summary. Geological Survey Bulletin 72. Mineral Resources Tasmania
2.Blissett, A.H. 1959. The Geology of the Rossarden-Storeys Creek District. Geological Survey Bulletin 46. Tasmanian department of Mines.
3.Purvis, J.G. 1979. Initial exploration at the old Royal George Tin Mine. CRA Exploration.
4.Estimates of historical production are not estimates mineral resource or reserve estimates and no guarantee exists that historical records are accurate or that historical size and grade are a reliable indicator of future results. A qualified person has not done sufficient work to verify these historical production estimates

Rattler Range – Tin & Lithium Prospect

Significant tin district with historical exploration data containing highly elevated lithium grades[1]

Rattler Range	
Located	NE Tasmania ~64 km from Launceston
Property Size	32 km^2
Ownership	100% Owned
Infrastructure	Easy access due to a network of well maintained gravel roads and tracks to and on the Project

Key Highlights

Historical Lithium Samples[1]

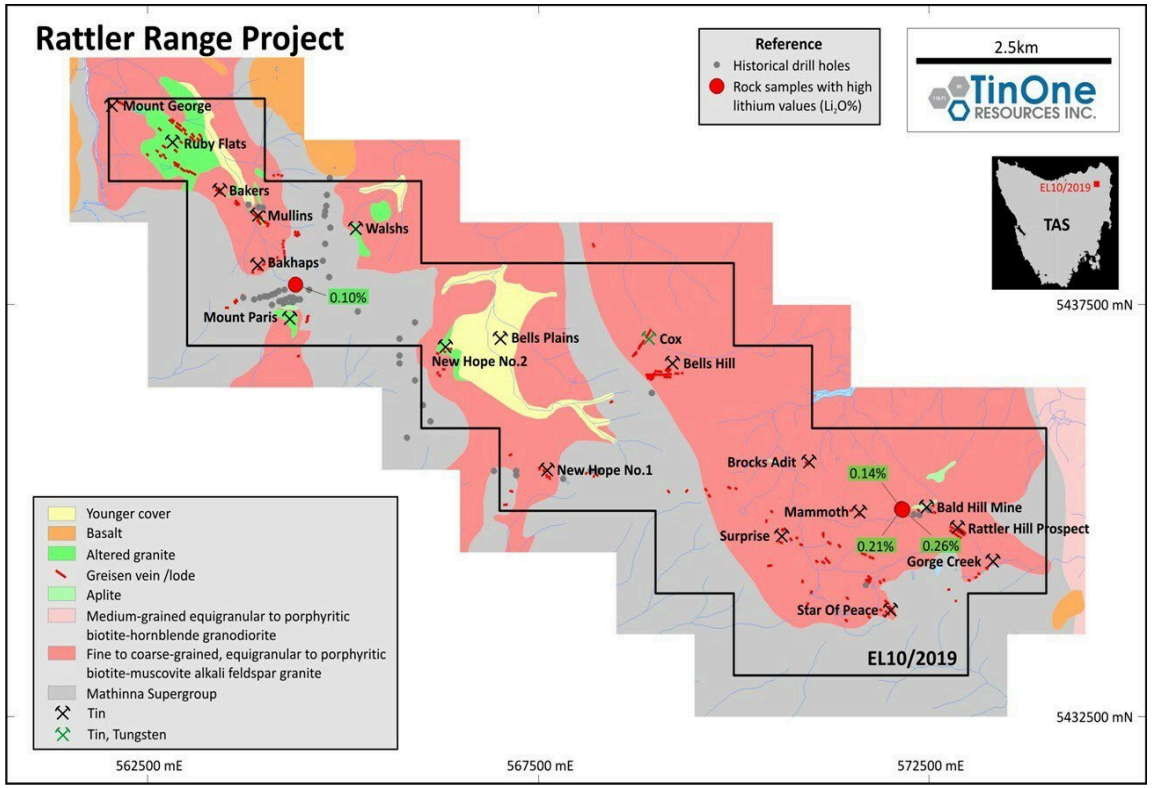
- Surface rock samples taken by previous explorers (2016-2017) returned values of 0.26% Li_2O and 0.21% Li_2O[1]
- The samples were recorded as mica-rich, greisen altered granite
- No other lithium-focussed exploration has been carried out at Rattler Range or any of its northeastern Tasmania projects

Large mineralized footprint[2]

- The presence of 47 individual named tin occurrences across a 12km long, northwesterly oriented mineralized trend

Underexplored district

- 32 km^2 exploration licence that has seen very little systematic exploration



[1]The reader is cautioned that the historical results are based on prior data and reports prepared by previous property owners. TinOne has not undertaken any independent investigation of the sampling nor has it independently analyzed the results of the historical exploration work in order to verify the results. The reader is cautioned not to treat them, or any part of them, as current and that a qualified person has not done sufficient work to verify the results and that they may not form a reliable guide to future results. No independent QA/QC protocols are known for these samples and as such analytical results may be unreliable.

[2] Mineral Resources Tasmania www.mrt.tas.gov.au

Execution Plan

TinOne's clear strategy to effectively deliver

Achieved

Great Pyramid

- ✓ **Successful 4,687m exploration program**
  - Confirmed historical drilling
  - Extended mineralized zones outside the historic resource and confirmed mineralization at depth

Aberfoyle

- ✓ Initial tin sampling program that returned elevated lithium values
- ✓ Lithium mineralization zone confirmed and extended from initial sampling program including higher grade samples

In Progress

Great Pyramid

- Geological modelling and Phase II drilling design

Aberfoyle

- Undertake geological mapping and additional systematic and targeted rock sampling in the areas identified to-date and in other areas of similar altered granite known from historic records
- plan a program of mapping and sampling on the southern outlier part of EL27/2004 at Royal George

Next Steps

Great Pyramid

- Quantify results from the initial drill program

Aberfoyle

- Define potential scale of Li extent

Rattler Range

- Review geochemical results from the tin-focussed surface sampling and mapping program
- Undertake additional Li samples to define the extent of the prospective alteration areas.

Board of Directors & Management

A highly diversified board team with all aspects of local exploration, development and capital markets

Chris Donaldson
Executive Chairman

25-year track record raising funds. Currently the Chief Executive Officer and Director of Outback Goldfields Corp. (TSXV: OZ) and CEO and Director of Vizsla Copper Corp. (TSXV:VCU). Held the dual role of Director, Corporate Development with Western Copper and Gold (NYSE American and TSX listed) and Director, Corporate Development and Community with Casino Mining Corporation.

Michael Konnert
Director & Interim CEO

Founder, President and CEO of Vizsla Silver Corporation, Co-Founder and Managing Partner in Inventa Capital, 10+ years of experience in mining and capital markets. Former CEO and co-founder of Cobalt One Energy – Acquired by Blackstone Minerals (ASX-BSX)

Ota Hally
Director

Chartered Professional Accountant and a Chartered Financial Analyst with broad experience in executive level financial management positions across multiple industries. Formerly with Yamana Gold, Endeavour Mining and Pan American Silver.

Karlene Collier
Director

15+ years' experience in capital markets and M&A. Scaled the first publicly traded cryptocurrency company in Canada with a market cap of $1.7 billion. Guided several start-up companies from private to publicly listed entities

Liz Monger
Director

27 years of investor relations, communications and compliance experience in the mining space. Currently Vice President Marketing & Sustainability with Inventa Capital Corp. Previously Vice President, Investor Relations for KORE Mining and Investor Relations and Corporate Secretary for Midas Gold (now Perpetua NYSE: PPTA).

Grant Tanaka
CFO

15+ years of financial leadership experience in the mining industry. Former Director of Finance Operations with Ma'aden Gold & Base Metals. Formerly held senior finance positions at Teck Resources Limited, New Gold, and Copper Mountain Mining Corporation.

Russell Fulton
VP Exploration

30 years of experience in the minerals industry working in exploration, mining and research. Former Geological Manager with Avenira Limited (formerly Minemakers Limited). Bachelor of Science degree and a Master of Economic Geology degree from the University of Tasmania and is a member of the AIG, AusIMM, GSA (Aust.) and SEG.

Advisors

Strengthening through discovery track record and local expertise

Dr. Chris Leslie
Technical Advisor

- Economic geologist with over 15 years of experience focused on the discovery and advancement of porphyry and epithermal-related copper and gold deposits
- An integral member of the discovery team at the 11 Moz Blackwater Gold project in central B.C.
- Ph.D. in economic geology from the Centre for Ore Deposit and Earth Sciences (CODES), University of Tasmania, a M.Sc. in geological sciences from the University of British Columbia and a B.Sc. in geological sciences from the University of Alberta
- Registered Professional Geoscientist with EGBC

Craig Parry
Technical Advisor

- Co-founder and Partner of Inventa Capital
- Chairman of Vizsla Silver Corporation
- Chairman of Skeena Resources, Golden Triangle focused developer of Eskay Creek and Snip mines
- Former CEO and founder of IsoEnergy, a successful uranium exploration company focused on Canadian Assets
- Founding director of NexGen Energy
- Founding shareholder and Senior Advisor to EMR Capital, 10 years at Rio Tinto

Paul Matysek
Technical Advisor

- 40+ year mining entrepreneur with either a CEO or Executive Charmain role since 2014
- Has sold six publicly listed mineral exploration and development companies, in aggregate worth over $2.5 billion.
- 2021 as CEO Sold Gold X Mining Corp. to Gran Colombia Gold Corp. for over $250 million all-share transaction
- 2018, as Executive Chairman, sold Lithium X Energy Corp for $265 million in cash
- 2016, as President and CEO, sold Goldrock Mines Corp. to Fortuna Silver Mines Inc.
- 2011 as CEO of Potash One Inc., which was acquired by K+S Ag for $434-million cash
- Co-founder and CEO of Energy Metals Corp., a uranium company that grew from a market capitalization of $10 million in 2004 to approximately $1.8 billion when sold in 2007

Scott Halley
Technical Advisor

- Internationally recognized geochemist who has consulted to more than 150 mining and exploration companies in more than 25 countries during the past 17 years.
- Published in numerous international journals and is a member of international research teams in the field of geochemistry applied to mineral discovery.
- Presenter in the University of Tasmania CODES MSc (Econ Geol) short course series, and a regular invited speaker at international geology conferences
- Recipient of the Gibb Maitland Medal for 2012
- Received a BSc (Hons Class I) from the University of Tasmania (1982), and a PhD from Australian National University (1987)

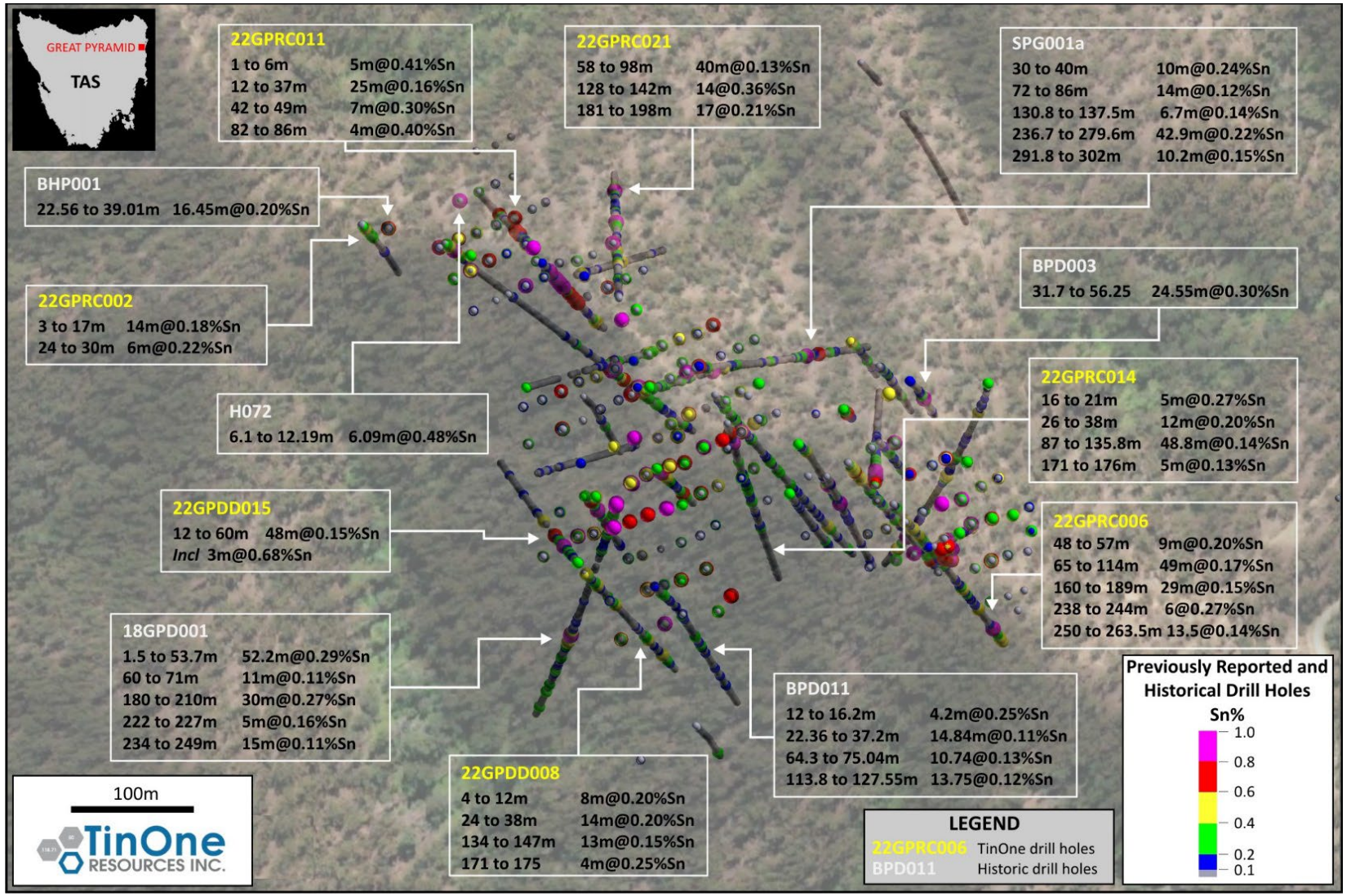
Our takeaways

Location	Underexplored projects in highly prospective tin, tungsten and lithium districts in Tasmania, Australia that are currently zoned for future commercial production
Team	Bringing the discovery track record and capital markets expertise of the team to the tin sector
Strategy	Acquiring prospective projects from past producing, tin endowed districts and applying modern exploration techniques to unlock value. Evaluate for lithium potential.
Timing	Multiple near-term catalysts including an updated tin resource at Great Pyramid, a new potential district-scale lithium find coupled with an unprecedented tin macro environment results in a very prospective investment thesis

TinOne RESOURCES INC.

APPENDIX

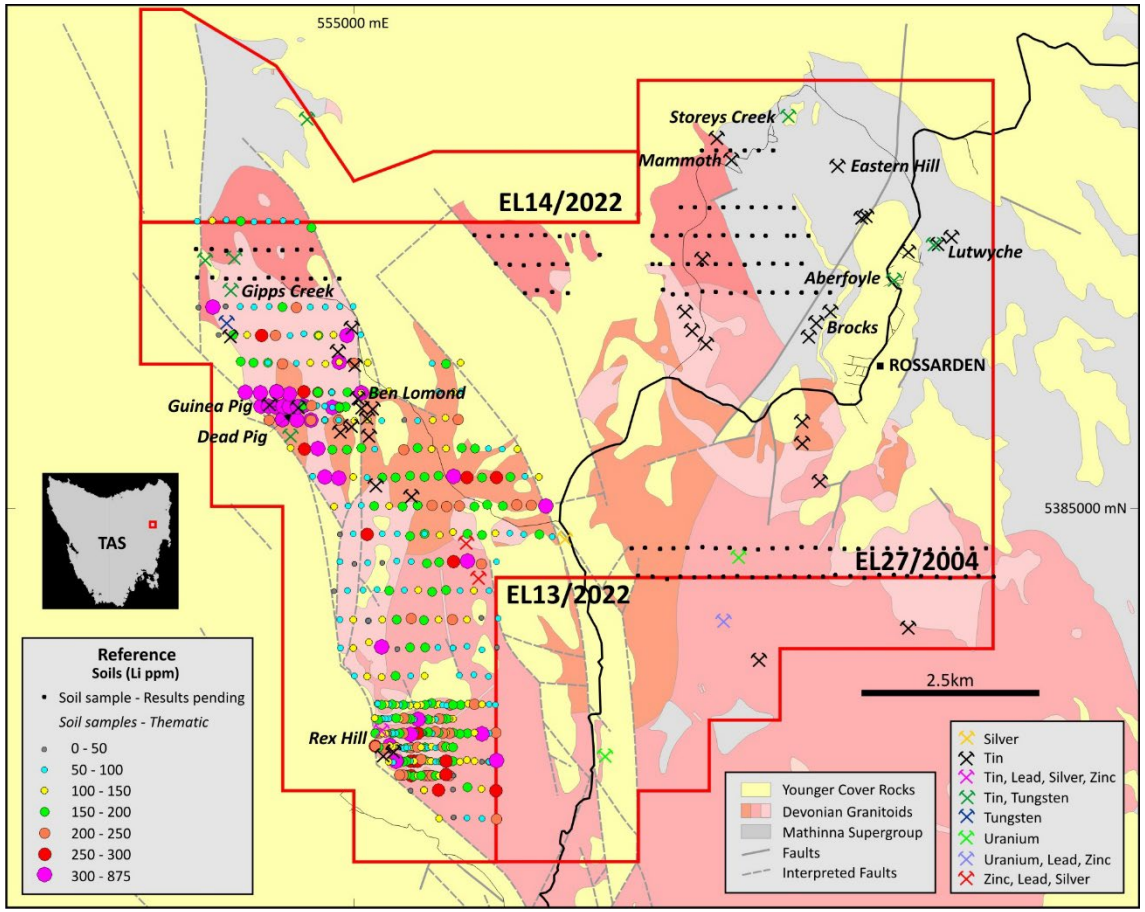
Great Pyramid – Drilling Program Summary



Great Pyramid drill hole plan showing Sn grades and key selected intersections. The mineralization is open in all directions laterally and at depth.

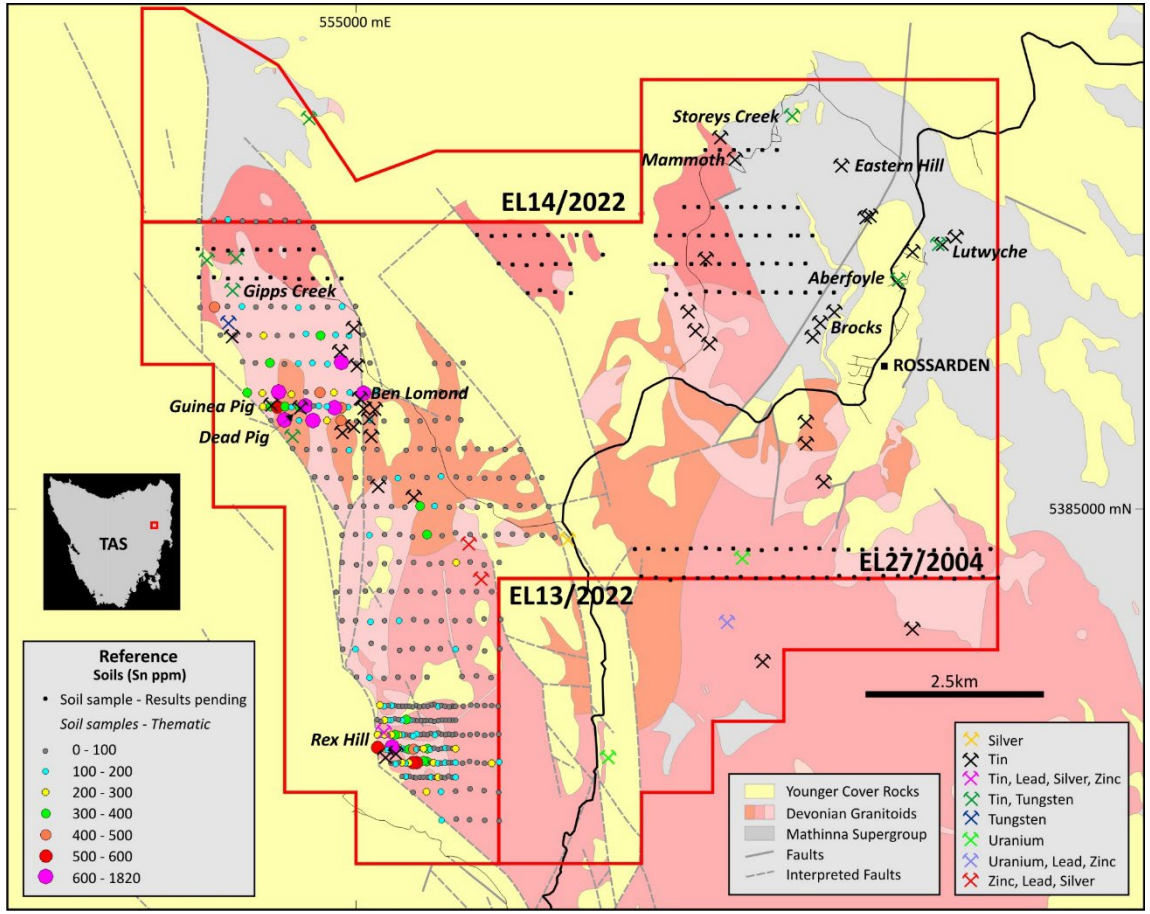
Aberfoyle – Soil Sampling Results

Lithium



Aberfoyle project lithium ppm soil sampling results, highlighting the coherent lithium anomaly defined in the Dead Pig-Guinea Pig and Rex Hill area. Results from samples in the east are pending.

Tin



Aberfoyle project tin ppm soil sampling results, highlighting the coherent tin anomaly defined in the Dead Pig-Guinea Pig and Rex Hill area. Results from samples in the east are pending.

Peers; The Development Life Cycle

Lower pre-production capital required to develop a tin deposit compared to other commodities

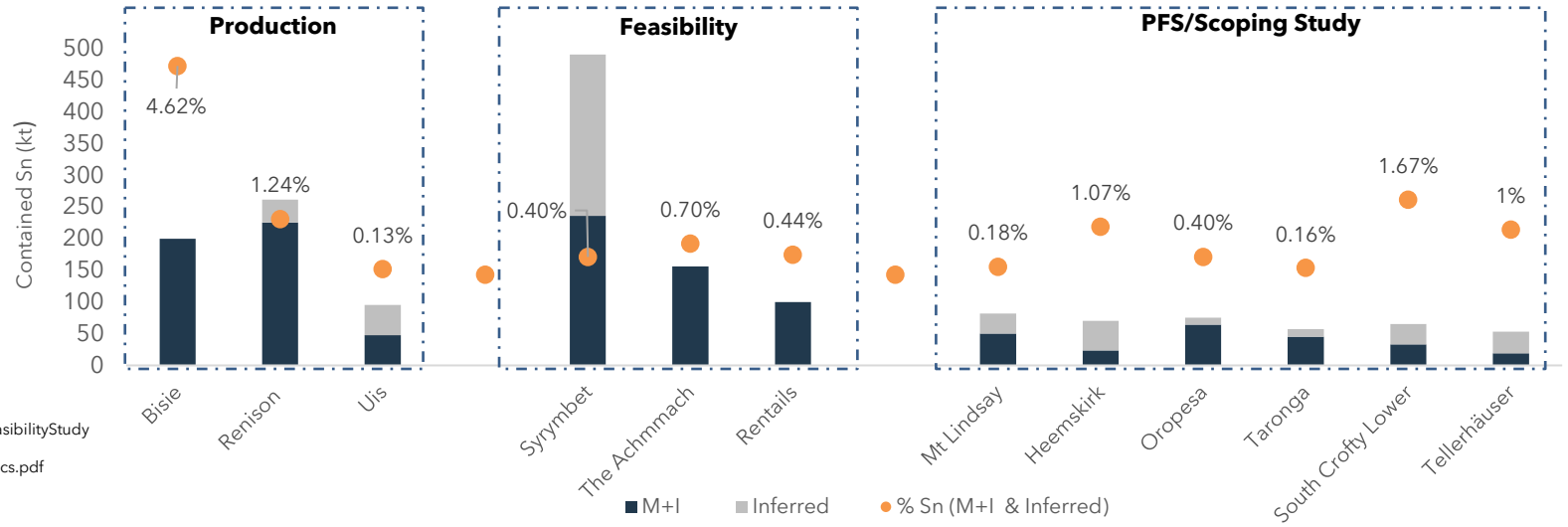
Tin mines

- Lower pre-production capital compared to other commodity developments
- Lower head –grades are economic due to relative price to other commodities
- Significant contained metal tonnages are not required to develop a tin mine
- Opportunity to provide an economic deposit to the market

Study results from several tin deposits

	Units	The Achmmach[1]	Heemskirk[2]	Oropesa[3]	Taronga[4]	South Crofty[5]
Year complete		2018	2019	2021	2014	2017
Study type		PFS	Scoping Study	Optimisation study	PFS	PEA
Mine type		Underground	Underground	Open Pit	Open Pit	Underground
Mine Life	*Years*	10	11	13	9.3	8
Head grade (LOM)	*%*	0.82	0.94	0.37	0.16	1.55 Sn eq
Annual tin production pa.	*t Sn*	4,500	2,182	3,350	2,815	3,522
Recovery	*%*	77.2	69.4	74.2	70	88
Capex	*$US*	96.4	$A 57	86	$A 87.8	118.7
ASIC	*$US*	11,435	13, 100	18,607	$A 17, 935	$9,789
NPV	*$US*	98	$A 71	$149	$A 63.2 (pre tax)	130
IRR	*%*	23%	45	38	27.3 (pre-tax)	23
Tin Price used	*$/t*	21,000	20,000	35,000	25,000	22,046

Tin deposits resource base against project timeline



[1]https://www.kasbahresources.com/site/PDF/1730_0/2018AchmmachTinProjectDefinitiveFeasibilityStudy
[2]http://www.stellarresources.com.au/wp-content/uploads/2019/10/SRZ_Heemskirk_Tin_Scoping_Study_Confirms_Attractive_Economics.pdf
[3] https://www.elementos.com.au/asx-announcements - Mar 28
[4] https://www.internationaltin.org/pfs-advances-austin-taronga-project/
[5]https://minedocs.com/21/South-Crofty-PEA-02162017.pdf

NSW Tin Projects – Exploration Pipeline

Significant prospective tin land holdings in NSW, Australia

New South Wales	
Located	NE NSW: Emmaville, Glen Innes & Tingha S NSW: Tin Hill
Property Size	Emmaville, Glen Innes & Tingha: 512 km^2 Tin Hill: 530 km^2
Ownership	100% TinOne Resources Inc.

Key Highlights

- Three Exploration Licences located in prolific Stanthorpe Province
- EL's granted Q4 2019
- Encompass the vast majority of available known tin occurrences and highly prospective domains in Emmaville (EL8903), Tingha (EL8913) and Glen Innes (EL8902) tin fields
- Tin Hill (EL 9347), granted Feb 2022, located in the prolific Wagga tin belt
- Since acquisition TinOne Resources Inc. has undertaken compilation of historic data

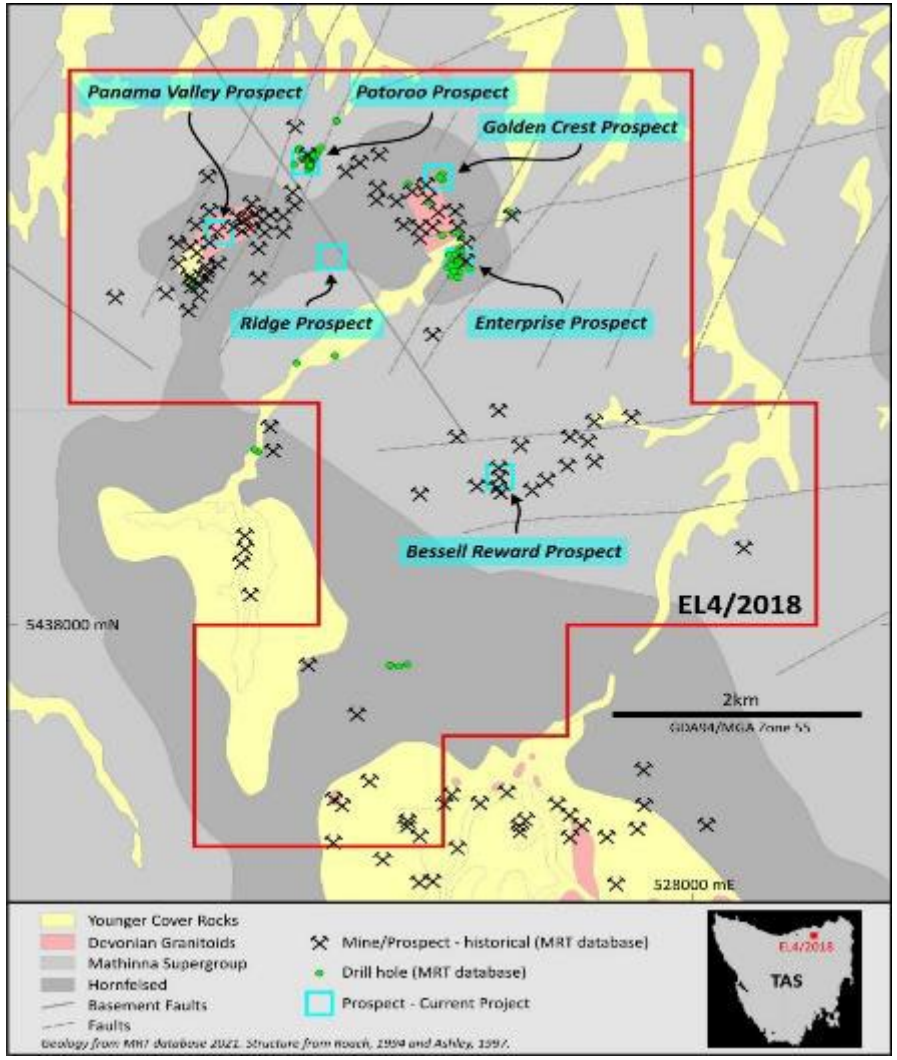
Panama Gold Project – Qualifying Property

Exploring historic gold districts in Tasmania, Australia

Panama	
Located	85 km from Launceston
Property Size	28 km^2
Ownership	75% owned by TinOne with an option to acquire 100%

Key Highlights

- Target-rich environment – defined targets, historic workings and districts
- Panama is interpreted to form part of the source region for the Lisle-Golconda historic alluvial goldfield for which hardrock sources are yet to be fully identified
- Intrusion-related, orogenic vein and disseminated styles exist
- Large-scale structures link districts forming multi-km scale target corridors
- Multiple historic drill intersections
- Easy access and year round exploration conditions



Panama Gold Project

Exploring historic gold districts in Tasmania, Australia

Panama Valley Prospect

- Extensive area of historic workings, gold at surface undrilled
- Historic drilling at the smaller Potoroo prospect returned @ 66m @ 0.6 g/t

Current work programs include:

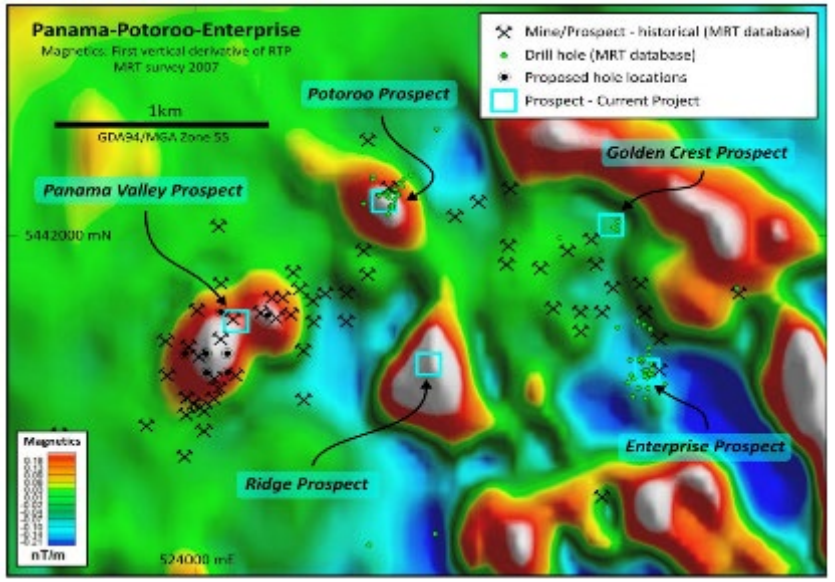
- 7 holes for 420 metres
- Test the area of historical workings and coherent magnetic signature

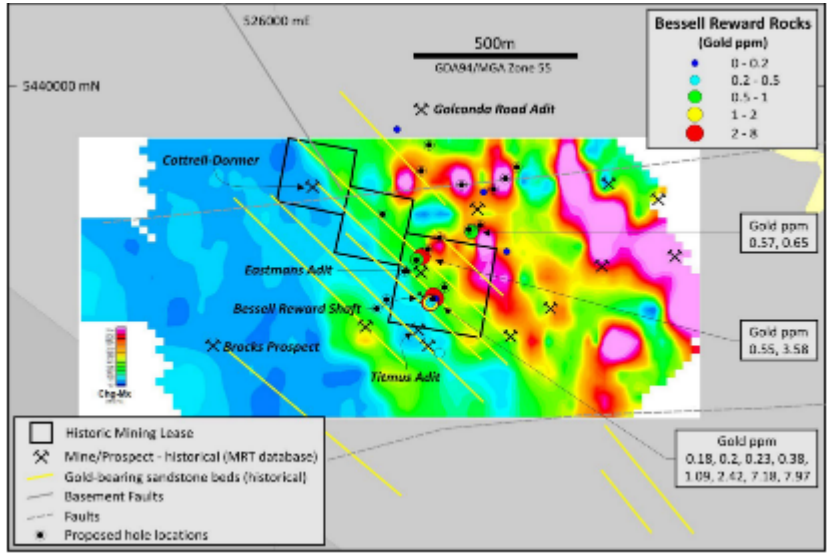
Bessell Reward Shaft

- ✓ Completed a trial Gradient Array IP-Resistivity survey and a soil geochemical survey

Current work programs include:

- 17 holes for 1,440 metres
- Systematically testing historical workings, interpreted structural discontinuities and surface geochemistry





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CSE: COSA

TARGA EXPLORATION CORP.
CSE: TEX

Inventa was founded in 2017 by Craig Parry and Michael Konnert to seize emerging opportunities in the natural resource sector. Today, Inventa has grown into a premier investment group with a first-rate portfolio of companies and a world-class team focused on **providing the elements that the world needs**.

Inventa incubates entrepreneurs and their ideas. The group provides a platform to take an idea from conception to successful implementation through its exceptional support in mentorship, corporate services, corporate development, financing, market support and marketing.

Inventa is quickly becoming the world leader in natural resource finance by incubating industry-leading companies and supporting the industry's best leaders.

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This presentation contains "forward looking statements" regarding the Company within the meaning of applicable securities legislation, including statements as to future events, results and plans. Forward-looking statements are sometimes but not always identified by such words as "targeted", "can", "will", "anticipates", "projects", "expects", "intends", "likely", "plans", "should", "could" or "may" or grammatical variations thereof. These include, without limitation, statements with respect to: the Company's use of available funds; mining operations, anticipated mineral recoveries, projected quantities of future mineral production, interpretation of drill results and other technical data; anticipated development, expansion and exploration activities; viability of the Company's projects and properties; completion of proposed transactions and financings, and the terms of such transactions and financings; the acquisition of additional property rights; possible events, conditions or financial performance that is based on assumptions about future economic conditions and courses of action; the strategic plans, timing, costs and expectations for the Company's future exploration on its properties; information with respect to grades from sampling results and drilling results; and the accessibility of future exploration activities at the Company's properties and licence areas. These forward-looking statements reflect the Company's current beliefs and are based on information currently available to the Company and assumptions the Company believes are reasonable. The Company has made various assumptions, including, among others, that: the historical information related to the Company's properties is reliable; the Company's operations are not disrupted or delayed by unusual geological or technical problems; the Company has the ability to explore and develop the Company's properties; the Company will be able to raise any necessary additional capital on reasonable terms to execute its business plan; the Company's current corporate activities will proceed as expected; general business and economic conditions will not change in a material adverse manner; budgeted costs and expenditures are and will continue to be accurate; and the effects of by COVID-19 on the operations of the Company will remain consistent with the Company's expectations.

Actual results and developments may differ materially from results and developments discussed in the forward-looking statements as they are subject to a number of significant risks and uncertainties, including: public health threats; fluctuations in metals prices, price of consumed commodities and currency markets; future profitability of mining operations; access to personnel; results of exploration and development activities, accuracy of technical information; risks related to ownership of properties; risks related to mining operations; risks related to mineral resource figures being estimates based on interpretations and assumptions which may result in less mineral production under actual conditions than is currently anticipated; the interpretation of drilling results and other geological data; receipt, maintenance and security of permits and mineral property titles; environmental and other regulatory risks; changes in operating expenses; changes in general market and industry conditions; changes in legal or regulatory requirements; and other risk factors set out in this presentation. Although the Company has attempted to identify significant risks and uncertainties that could cause actual results to differ materially, there may be other risks that cause results not to be as anticipated, estimated or intended. Certain of these risks and uncertainties are beyond the Company's control. Consequently, all of the forward looking statements are qualified by these cautionary statements, and there can be no assurances that the actual results or developments will be realized or, even if substantially realized, that they will have the expected consequences or benefits to, or effect on, the Company.

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Contact the Team

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TinOne RESOURCES INC.