

TINONE RESOURCES INC.

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general meeting (the “**Meeting**”) of holders of common shares (the “**Common Shares**”) of TinOne Resources Inc. (formerly Lamaska Capital Corp.) (“**TinOne**” or the “**Company**”) will be held at Suite 700, 1090 West Georgia Street, Vancouver, British Columbia, via teleconference or in-person on Wednesday, April 20, 2022 at 1:00 p.m. (PST).

In Person: **Suite 700 – 1090 West Georgia Street
Vancouver, British Columbia**

Teleconference: **Canada/USA: 1-800-719-7514
Australia Toll: 1-800-316-953
Access Code: 784781**

At the Meeting, Shareholders will be asked to:

1. fix the number of directors of the Company at five (5) persons;
2. elect five (5) directors of the Company for the ensuing year;
3. appoint Smythe LLP as the Company’s auditor for the ensuing year and authorize the directors to determine the remuneration to be paid to the auditor;
4. approve the Omnibus Equity Incentive Compensation Plan, as required by the policies of the TSX Venture Exchange;
5. if the Omnibus Equity Incentive Compensation Plan is not approved by shareholders, to re-approve the Company’s existing stock option plan; and
6. transact such other business as may properly be put before the Meeting.

At the Meeting, Shareholders will also receive and consider the audited financial statements of the Company for the financial year ended January 31, 2021 together with the auditors’ report thereon.

The Information Circular and the appendices thereto are deemed to form part of this Notice of Meeting.

Registered holders of Common Shares who wish to ensure their securities will be voted at the Meeting are requested to date, complete and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in this Information Circular. To be effective, proxies must be received before 1:00 p.m. (PST) on April 18, 2022 or if the Meeting is adjourned or postponed, at least 48 business hours (where “business hours” means hours on days other than a Saturday, Sunday or any other holiday in British Columbia, Alberta or Ontario) before the time on the date to which the Meeting is adjourned or postponed.

Shareholders who do not hold Common Shares in their own name must follow the instructions set out in the voting instruction form or the form of proxy provided to the beneficial shareholder by its intermediary, and in the Information Circular to ensure their Common Shares will be voted at the Meeting. If Common Shares are held in a brokerage account, then in almost all cases those securities will not be registered in the shareholder’s name on the records of TinOne.

To be effective, the enclosed Proxy Instrument must be returned to the Company’s transfer agent, Odyssey Trust Company, (“**Odyssey**”):

(a) By mail or personal delivery to Odyssey Trust Company, United Kingdom Building, 350 – 409 Granville Street, Vancouver, B.C. V6C 1T2; or

(b) By fax to Odyssey, to the attention of the Proxy Department at 1-800-517-4553 (toll free within Canada and the U.S.) or 416-263-9524 (international); or

(c) By internet by going to <https://login.odysseytrust.com/pxlogin> and following the online voting instructions given to you.

All instructions are listed on the enclosed Proxy Instrument. Your proxy or voting instructions must be received in each case no later than 1:00 p.m. (Vancouver Time) on April 18, 2022 or, if the Meeting is adjourned, at least 48 hours (excluding Saturdays, Sundays and statutory holidays in the Province of British Columbia, Alberta or Ontario) before the beginning of any adjournment to the Meeting.

If you are a non-registered beneficial shareholder, a voting information form (also known as a “VIF”), instead of a Proxy Instrument, may be enclosed. You must follow the instructions provided by your intermediary in order to vote your shares.

DATED at Vancouver, British Columbia, on March 16, 2022.

BY ORDER OF THE BOARD OF DIRECTORS

“Michael Konnert”

**Michael Konnert
Chief Executive Officer and Director**