



(TORC: TSX-V)

FOR IMMEDIATE RELEASE

February 15, 2022

TINONE STRENGTHENS ITS BOARD AND EXECUTIVE TEAMS

Vancouver, British Columbia (February 15, 2022) – TinOne Resources Inc. (TSX-V: TORC) (“TinOne” or the “Company”) is pleased to announce the appointment of Chris Donaldson and Ota Hally to the Company’s Board of Directors. Mr. Donaldson will act as Executive Chairman. The Company also announces that Grant Tanaka has been appointed as the Company’s Chief Financial Officer. All appointments are effective immediately.

“We are thrilled to welcome Chris, Ota and Grant to the TinOne team,” commented Michael Konnert, Director. *“Their collective expertise and leadership will play a vital role as TinOne turns its focus from a successful capital raise and TSX Venture Exchange listing to the exploration of its Great Pyramid and Aberfoyle tin projects and its Panama gold project. 2022 is going to be a pivotal year for TinOne as we prepare for aggressive exploration programs at these highly prospective projects in Tasmania, Australia, where favourable conditions allow for year-round drilling.”*

Chris Donaldson

Mr. Donaldson is an experienced executive with a 25-year track record raising funds and building new investment channels for public and private companies.

Chris is currently the Chief Executive Officer and Director of Outback Goldfields Corp. and CEO (Interim) and Director of Vizsla Copper Corp. Previously, Chris held the dual role of Director, Corporate Development with Western Copper and Gold and Director, Corporate Development and Community with Casino Mining Corporation.

Ota Hally

Mr. Hally is a Chartered Professional Accountant and a Chartered Financial Analyst with broad experience in executive-level financial management positions across multiple industries.

Ota is currently Chief Financial Officer and Director of Outback Goldfields Corp. Previously, Ota held senior executive roles with Equinox Gold, Leagold Mining, Yamana Gold, Endeavour Mining and Pan American Silver.

Grant Tanaka

Mr. Tanaka brings over 15 years of financial leadership experience in the mining industry.

Before joining TinOne, Grant was the Director, Finance Operations with Ma'aden Gold & Base Metals. Prior to this, Grant held senior financial positions at Teck Resources Limited, New Gold, Copper Mountain Mining Corporation and Bisha Mining Share Company, an operating subsidiary of Nevsun Resources. Grant holds a Bachelor of Business Administration, specializing in Entrepreneurial Leadership, and is a Canadian Chartered Professional Accountant (CPA).

The Company would like to thank former CFO, Dave Cross and Director, David Brett, who have resigned from their positions, for their support throughout the amalgamation with Lamaska Capital Corp. The Company wishes them well in their future endeavors.

About TinOne

TinOne is a TSX Venture listed Canadian public company with a high-quality portfolio of tin and gold projects in the Tier 1 mining jurisdictions of Tasmania and New South Wales, Australia. The Company is focussed on advancing its highly prospective portfolio through aggressive exploration programs.

Contact Information: For more information and to sign-up to the mailing list, please contact:

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Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

SPECIAL NOTE REGARDING FORWARD LOOKING STATEMENTS

This news release includes certain "Forward-Looking Statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995 and "forward-looking information" under applicable Canadian securities laws. When used in this news release, the words "anticipate", "believe", "estimate", "expect", "target", "plan", "forecast", "may", "would", "could", "schedule" and similar words or expressions, identify forward-looking statements or information. These forward-looking statements or information relate to, among other things: the development of the Company's projects, including drilling programs and mobilization of drill rigs; future mineral exploration, development and production; and completion of a maiden drilling program.

Forward-looking statements and forward-looking information relating to any future mineral production, liquidity, enhanced value and capital markets profile of TinOne, future growth potential for TinOne and its business, and future exploration plans are based on management's reasonable assumptions, estimates, expectations, analyses and opinions, which are based on management's experience and perception of trends, current conditions and expected developments, and other factors that management believes are relevant and reasonable in the circumstances, but which may prove to be incorrect. Assumptions have been made regarding, among other things, the price of gold and other metals; no escalation in the severity of the COVID-19 pandemic; costs of exploration and development; the estimated costs of development of exploration projects; TinOne's ability to operate in a safe and effective manner and its ability to obtain financing on reasonable terms.

These statements reflect TinOne's respective current views with respect to future events and are necessarily based upon a number of other assumptions and estimates that, while considered reasonable by management, are inherently subject to significant business, economic, competitive, political and social uncertainties and contingencies. Many factors, both known and unknown, could cause actual results, performance or achievements to be materially different from the results, performance or achievements that are or may be expressed or implied by such forward-looking statements or forward-looking information and TinOne has made assumptions and estimates based on or related to many of these factors. Such factors include, without limitation: the Company's dependence on early stage mineral projects; metal price volatility; risks associated with the conduct of the Company's mining activities in Australia; regulatory, consent or permitting delays; risks relating to reliance on the Company's management team and outside contractors; risks regarding mineral resources and reserves; the Company's inability to obtain insurance to cover all risks, on a commercially reasonable basis or at all; currency fluctuations; risks regarding the failure to generate sufficient cash flow from operations; risks relating to project financing and equity issuances; risks and unknowns inherent in all mining projects, including the inaccuracy of reserves and resources, metallurgical recoveries and capital and operating costs of such projects; contests over title to properties, particularly title to undeveloped properties; laws and regulations governing the environment, health and safety; the ability of the communities in which the Company operates to manage and cope with the implications of COVID-19; the economic and financial implications of COVID-19 to the Company; operating or technical difficulties in connection with mining or development activities; employee relations, labour unrest or unavailability; the Company's interactions with surrounding communities and artisanal miners; the Company's ability to successfully integrate acquired assets; the speculative nature of exploration and development, including the risks of diminishing quantities or grades of reserves; stock market volatility; conflicts of interest among certain directors and officers; lack of liquidity for shareholders of the Company; litigation risk; and the factors identified under the caption "Risk Factors" in TinOne's management discussion and analysis. Readers are cautioned against attributing undue certainty to forward-looking statements or forward-looking information. Although TinOne has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be anticipated, estimated or intended. TinOne does not intend, and does not assume any obligation, to update these forward-looking statements or forward-looking information to reflect changes in assumptions or changes in circumstances or any other events affecting such statements or information, other than as required by applicable law.