



Notice of Availability of Proxy Materials for TinOne Resources Corp. Annual Meeting

Meeting Date and Time: April 30, 2026 at 10:00am PT

Location: 600 – 1111 West Hastings Street, Vancouver, BC

Please be advised that the proxy materials for the above noted securityholder meeting are available for viewing and downloading online. This document provides an overview of these materials, but you are reminded to access and review the information circular and other proxy materials available online prior to voting. These materials are available at:

www.tinone.ca OR www.sedarplus.ca

Obtaining Paper Copies of the Proxy Materials

Securityholders may request to receive paper copies of the proxy materials related to the above referenced meeting by mail at no cost. Requests for paper copies may be made by contacting Liz Monger at liz@tinone.ca.

Notice of Meeting

The resolutions to be voted on at the meeting, described in detail in the Management Information Circular, are as follows:

1. fix the number of directors of the Company at three (3) persons;
2. elect three (3) directors of the Company for the ensuing year;
3. appoint Smythe LLP as the Company's auditor for the ensuing year and authorize the directors to determine the remuneration to be paid to the auditor;
4. confirm the Company's Omnibus Equity Incentive Compensation Plan, as required annually by the policies of the TSX Venture Exchange; and
5. transact such other business as may properly be put before the Meeting.

Voting

To vote your securities, please refer to the instructions on the enclosed Proxy or Voting Instruction Form. Your Proxy or Voting Instruction Form must be received by April 28, 2026 at 10:00am PT.

Stratification

The Issuer is providing paper copies of its Management Information Circular only to those registered shareholders and beneficial shareholders that have previously requested to receive paper materials.

Annual Financial Statements

The Issuer is providing paper copies or emailing electronic copies of its annual financial statements to registered shareholders and beneficial shareholders that have opted to receive annual financial statements and have indicated a preference for either delivery method.