



Corporate Presentation
January 2025



TSXV: **TORC**
OTCQB: **TORCF**

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Qualified Person

The technical information contained in this presentation has been reviewed and approved Russell Fulton (MAIG), VP Exploration for TinOne and a "qualified person" as defined under National Instrument 43-101 Standards of Disclosure for Mineral Projects.

Technical Disclosure

Data disclosed in this presentation relating to sampling and drilling results is historical in nature. Neither the Company nor a qualified person has verified this data and therefore investors should not place undue reliance on such data. In some cases, the data may be unverifiable due to lack of drill core or open workings. The Company's future exploration work will include verification of the data. The potential quantity and grade of any exploration target in this presentation is conceptual in nature, there has been insufficient exploration to define a mineral resource, and it is uncertain if further exploration will result in the exploration target being delineated as a mineral resource. Mineralization hosted on adjacent and/or nearby and/or geologically similar properties is not necessarily indicative of mineralization hosted on the Company's properties.

TinOne Resources

TinOne is focused on the exploration and growth of prospective tin, lithium and tin/tungsten projects in Australia, with a focus on Tasmania



Quality asset portfolio

A portfolio of highly prospective tin, lithium and tin/tungsten projects, underpinned by historic mining districts



A modern approach to exploration

A unique opportunity to apply modern exploration techniques to old, poorly explored & past producing districts



Fantastic location

Conflict/ ESG friendly location, tier 1 mining jurisdiction



Building a significant position

Expanding district scale exploration potential through strategic acquisitions



Battery metals thematic

Long term battery metals market outlook underpinned by Government policy and technology metals super cycle

Company Snapshot

- ▶ 36% owned by Directors, Management & Advisors
- ▶ Attractive valuation relative to peers

Share Structure & Cash	(MILLIONS)
Shares Outstanding	9.3
Warrants*	7.8
Stock Options (\$2.13)	0.5
RSUs	0.0
Fully Diluted	17.6
Share Price	\$0.10
Market Capitalization**	\$ 0.93
Cash	\$ 0.5
Convertible Debt***	\$0.75
52 Week Range	\$0.04 - \$0.20

*Inclusive of convertible debt warrants exercisable at \$0.16

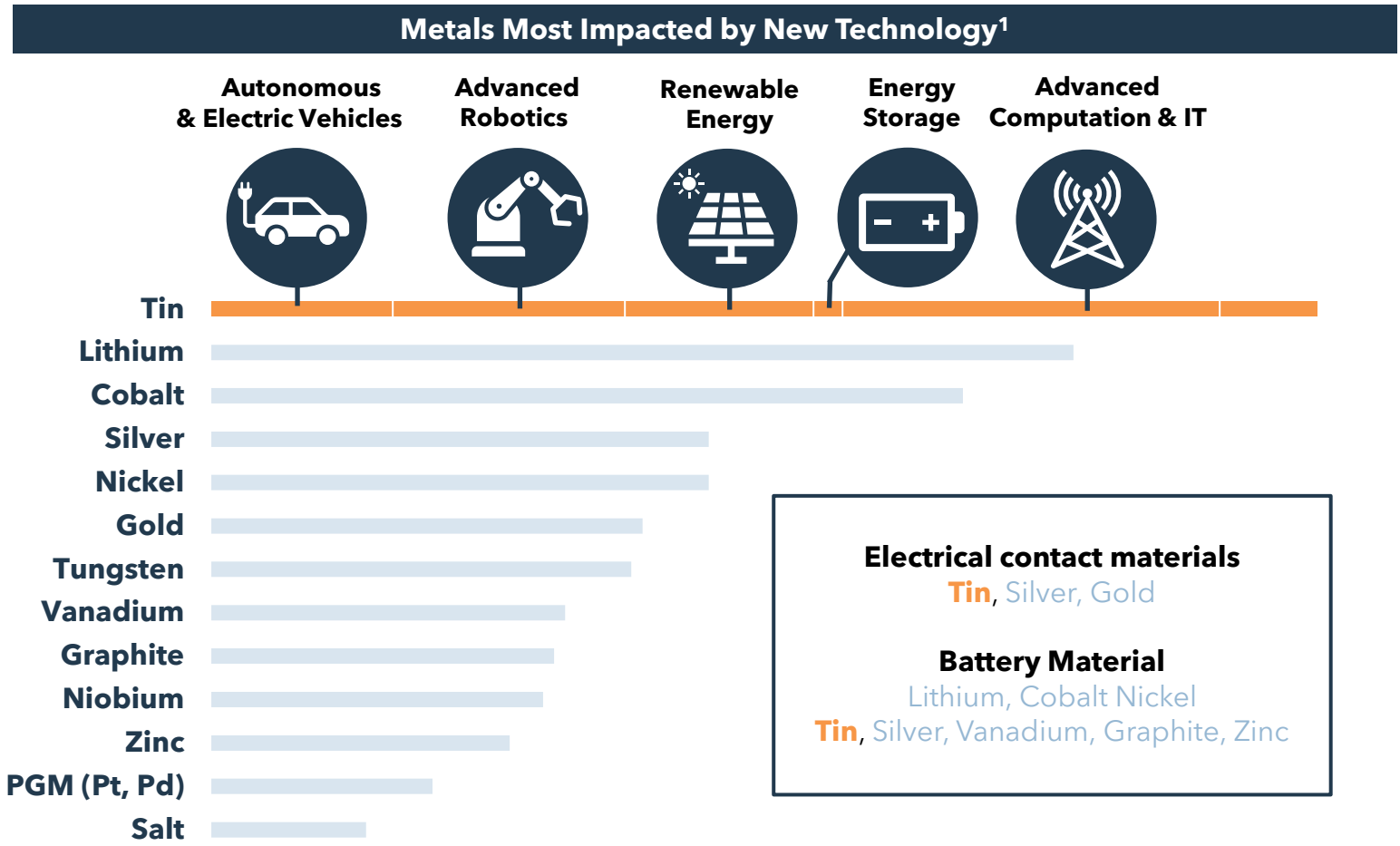
**Exclusive of convertible debt share settlement

***Interest bearing at 10% per annum for 36 months, convertible at \$0.145 on maturity



Why Tin?

Every component of the carbon reduced and growing data-driven economy requires tin, without it, electrons don't flow.



Key Highlights

- 50% of consumed tin is used as solder, for joining circuit boards and semi- conductors
- Decarbonisation and electrification technology driving tin demand growth by 3-4% (ITA) over the next decade
- Key technologies include electric vehicles, charging stations, solar, 5G and Internet of Things (IoT)
- Current market size is small relative to forecast increased consumption
- Very few available substitutes and a low sensitivity to component price

Source:¹ MIT (via Rio Tinto)

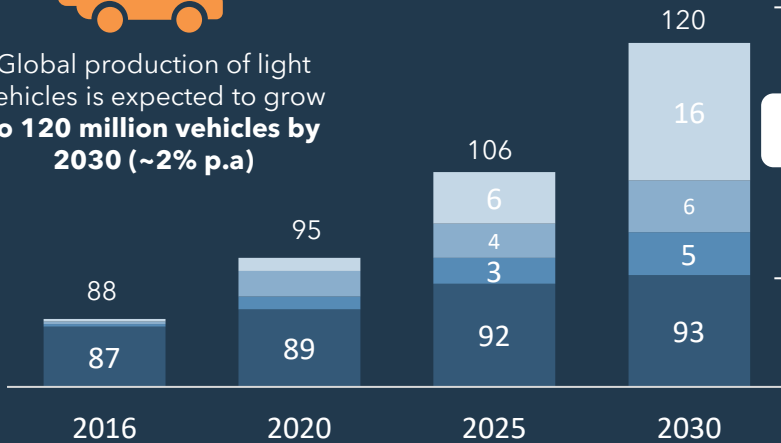
Driving Force Behind Tin Demand - Growth in End Consumption

Electric Vehicle Base Case Growth Rate¹

Number of Estimate Vehicles, Millions



Global production of light vehicles is expected to grow to **120 million vehicles by 2030 (~2% p.a)**



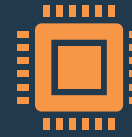
2016-30 % CARG¹

BEV	+28 - 33%
PHEV	+24 - 25%
HEV	+15 - 16%
ICE	+0 - 1%

+22%

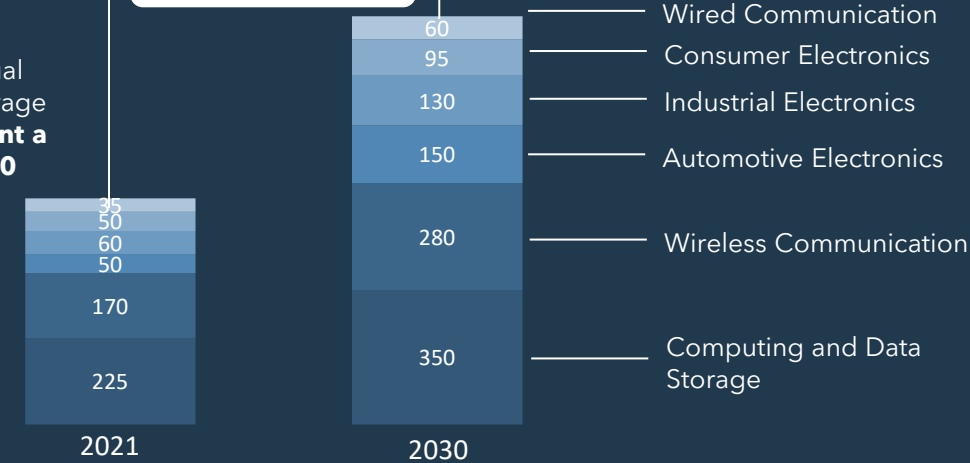
Global Growth In Semi-Conductors²

Semi-Conductor Market Value Vertical. Indicative, \$B



Aggregate annual growth could average from **6 to 8 percent a year up to 2030**

CAGR, 2021-30, 7%



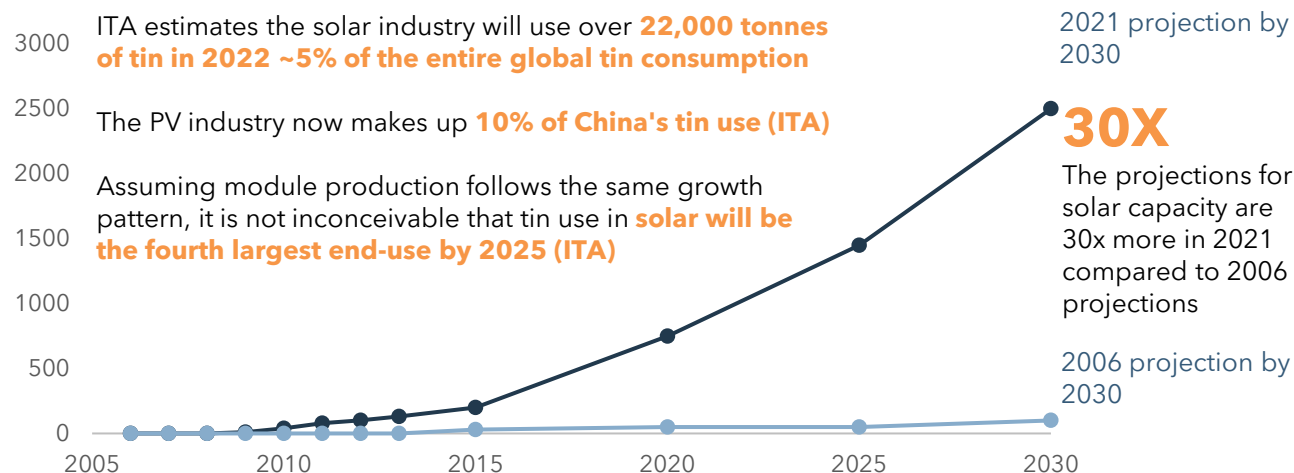
Source: ²The semiconductor decade a trillion dollar industry, Mckinsey Research

Global Forecast of Solar PV Capacity, GW³

ITA estimates the solar industry will use over **22,000 tonnes of tin in 2022 ~5% of the entire global tin consumption**

The PV industry now makes up **10% of China's tin use (ITA)**

Assuming module production follows the same growth pattern, it is not inconceivable that tin use in solar will be **the fourth largest end-use by 2025 (ITA)**



30X

The projections for solar capacity are 30x more in 2021 compared to 2006 projections

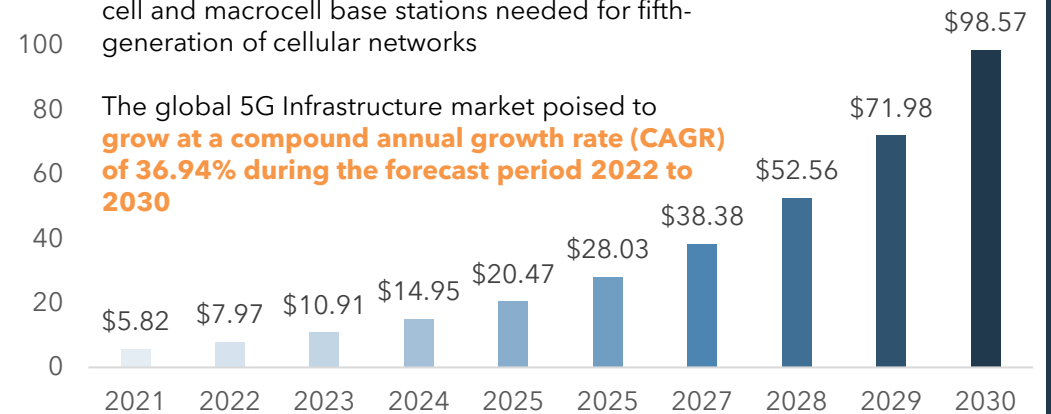
Source: ³Mykinsey Research; Renewable Energy Development in a net zero world



5G Infrastructure Market Size, 2021 to 2030 (\$USD)⁴

120 5G infrastructure comprises of a network of small-cell and macrocell base stations needed for fifth-generation of cellular networks

The global 5G Infrastructure market poised to **grow at a compound annual growth rate (CAGR) of 36.94% during the forecast period 2022 to 2030**



Source: ⁴ Precedence Research, 5G infrastructure Market

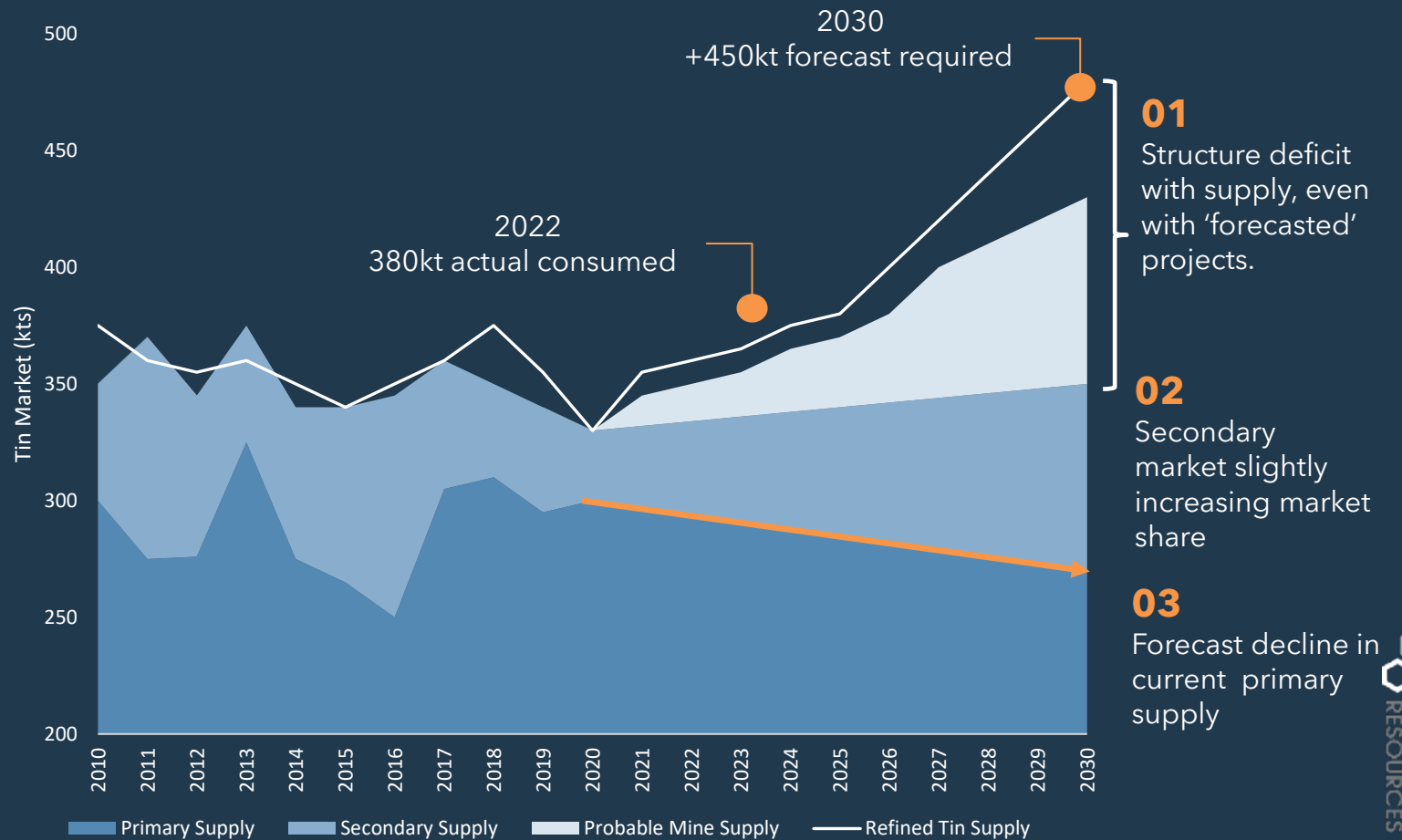
Supply Constrained

Limited Industry Supply

- Due to global economic slowdown, there was a reported tin surplus of 9,700 t in 2023, but any increase in demand with supply tightening could significantly impact prices²
- Decades of low prices have led to a lack of exploration and development of new projects, **creating a structural deficit that is expected to last until 2030 (ITA)**
- **ITA forecasts 11 new projects (and one expansion)** that are potentially to be commissioned by 2030. In total, these projects could possibly provide +35kt into the market (ITA).
- In the same timescale, we see tin **use growth rates doubling** from a historical rate of around **1-2% to more like 3-4% (ITA)**.
- **Demand is likely to grow more significantly than supply**, leading to continued tight markets (ITA)
- Modern Government ESG and permitting pressures **increasing development timelines**

Supply constrained by limited number of new projects and lack of expansion by existing producers

Structural Deficit Caused By Lack of Development - 2030¹



1. Wood Mackenzie, ITA, USGC, Metallum Commodity Consulting
2. The Oregon Group, report dated April 4, 2024

Geopolitical Outlook

The global critical metal outlook has become a geopolitical tug of war between certain countries

Key Geopolitical Policies

- 01 Indonesia** implemented a ban on the export of tin in early 2024, to encourage downstream processing domestically, but subsequently issued PT Timah a permit to export 30,000 tonnes of refined in tin in 2024. In 2023, Indonesia exported 57,317 tonnes¹.
- 02** The situation in **Myanmar** remains volatile. In August 2023, Myanmar suspended production at the Man Maw tin mine. The ban was till in place in September 2024. The Man Maw mine produced about 70% of Myanmar's 40,000 tonnes of tin production. Reuters².
- 03** CHIPS and Science act invests \$280 billion to bolster **United States** semiconductor capacity, catalyze R&D, and create regional high-tech hubs³
- 04 United States;** Biden Administration issued a wide range of restrictions on the export to China of chips and chip-making technologies⁴.
- 05 United States;** As per the Energy Act of 2020, Section 7002, subsection 2, tin is listed as a critical minerals (No. 43)

Top 10 Global Tin Production by Country⁵

Rank	Country	2023 Production (t)	Global Market share (%)
1	China	68,000	23%
2	Myanmar	54,000	19%
3	Indonesia	52,000	18%
4	Peru	23,000	8%
5	Congo (Kinshasa)	19,000	6.6%
6	Brazil	18,000	6.2%
7	Bolivia	18,000	6.2%
8	Australia	9,100	3.1%
9	Nigeria	8,100	2.8%
10	Malaysia	6100	2.1%
-	Canada	0	0%
-	USA	0	0%

+75%

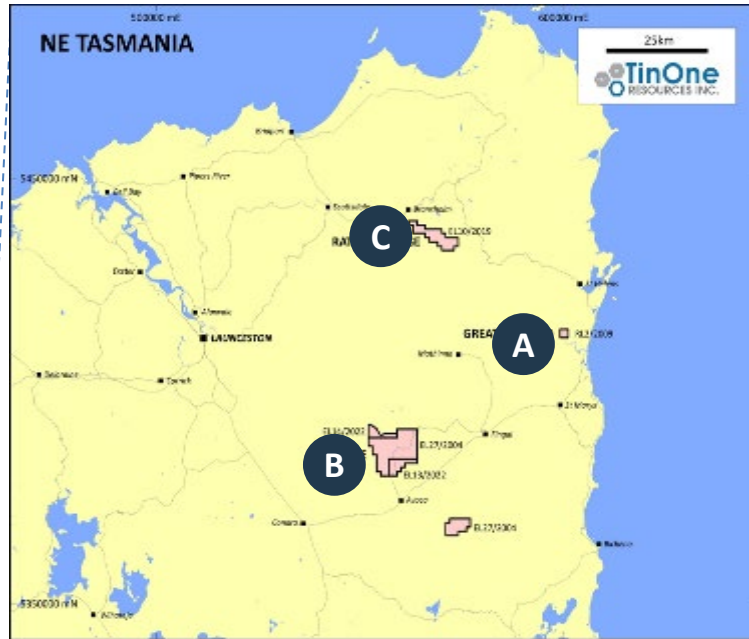
0%

There are no operating tin mines in North America and insignificant supply from Europe

1. "Indonesia's March refined tin exports down 19.4%, trade ministry says.", Mining.com, April 24
 2. "Tin supply chain tightens after key mine's long absence", Reuters.com, Sept 14, 2024
 3. "The CHIPS and Science Act: Here's what's in it", Mckinsey Oct 22
 4. "US aims hobble chinas chip industry with sweeping new export rules", Reuters, Oct 22
 5. USGS Articles, "Tin", Jan 24

TinOne's Portfolio of Key Tin Assets

TinOne holds a dominant ground position over the prospective lithium-hosting granites in north-east Tasmania



A

Great Pyramid Project - Tin

- Estimate: 8.4 million tonnes at an average grade of 0.17% tin for 14.4 thousand tonnes of contained tin¹
- Completed 4,687m drill program that tested and confirmed zones outside the historical resource ~300m below surface
- Significant results include Hole 12: **0.51% Sn over 78 metres, including 1.09% Sn over 23 metres outside historical resource area**

B

Aberfoyle Project - Tin, tungsten & lithium

- **Confirmed and expanded lithium mineralization with sample grades up to 1.14% Li₂O**
- 12 samples with Li₂O > 0.50% and a maximum value of 1.14% Li₂O
- 96 km² district scale potential to unlock
- Historic producing tin mine (1800's-1980's) - 2.1Mt @ 0.90% Sn and 0.30% WO₃²

C

Rattler Range Project - Tin & lithium

- Surface rock samples taken by previous explorers (2016-2017) returned values of 0.26% Li₂O and 0.21% Li₂O³ - Li focused sampling commenced
- Underexplored 32km² tin district
- 47 individual named tin occurrences across a 12km long mineralized trend⁴

¹ See Company news release dated October 30, 2023. The MRE was prepared by Mining Associates Pty Ltd. in accordance with Canadian Institute of Mining, Metallurgy and Petroleum Definition Standards for Mineral Resources and Mineral Reserves adopted May 19, 2014, and in accordance with National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101"). The effective date of the MRE is August 31, 2023.

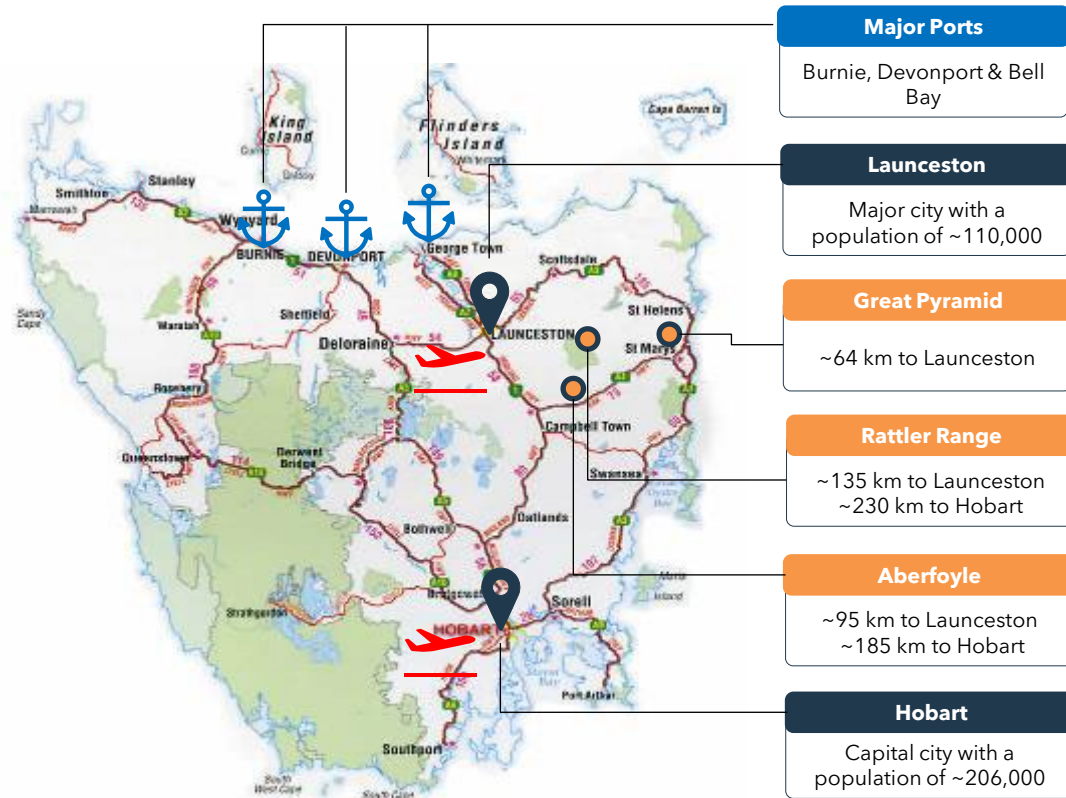
² Estimates of historical production are not estimates mineral resource or reserve estimates and no guarantee exists that historical records are accurate or that historical size and grade are a reliable indicator of future results. A qualified person has not done sufficient work to verify these historical production estimates

³ Refer to note 1 on page 16

⁴ Source: Mineral Resources Tasmania www.mrt.tas.gov.au

Why we like Tasmania

Location & access to infrastructure/utilities creates an efficient exploration platform



Tasmania has all the key attributes to effectively explore and grow tin projects



Easy access to projects via network of forestry roads



Efficient, fast permitting and licencing system



Access to local skilled workforce



Year-round drilling



Close proximity to developed infrastructure



Geopolitically stable jurisdiction

Great Pyramid Tin Project

A highly prospective tin project with a historical resource that had seen no modern, systematic exploration

Location

Tier 1 Jurisdiction, NE Tasmania, Australia ~135 km from Launceston

Significant resource growth potential

Recently completed drill program demonstrated significant high-grade potential. Mineralisation is open for expansion in all directions laterally and at depth.

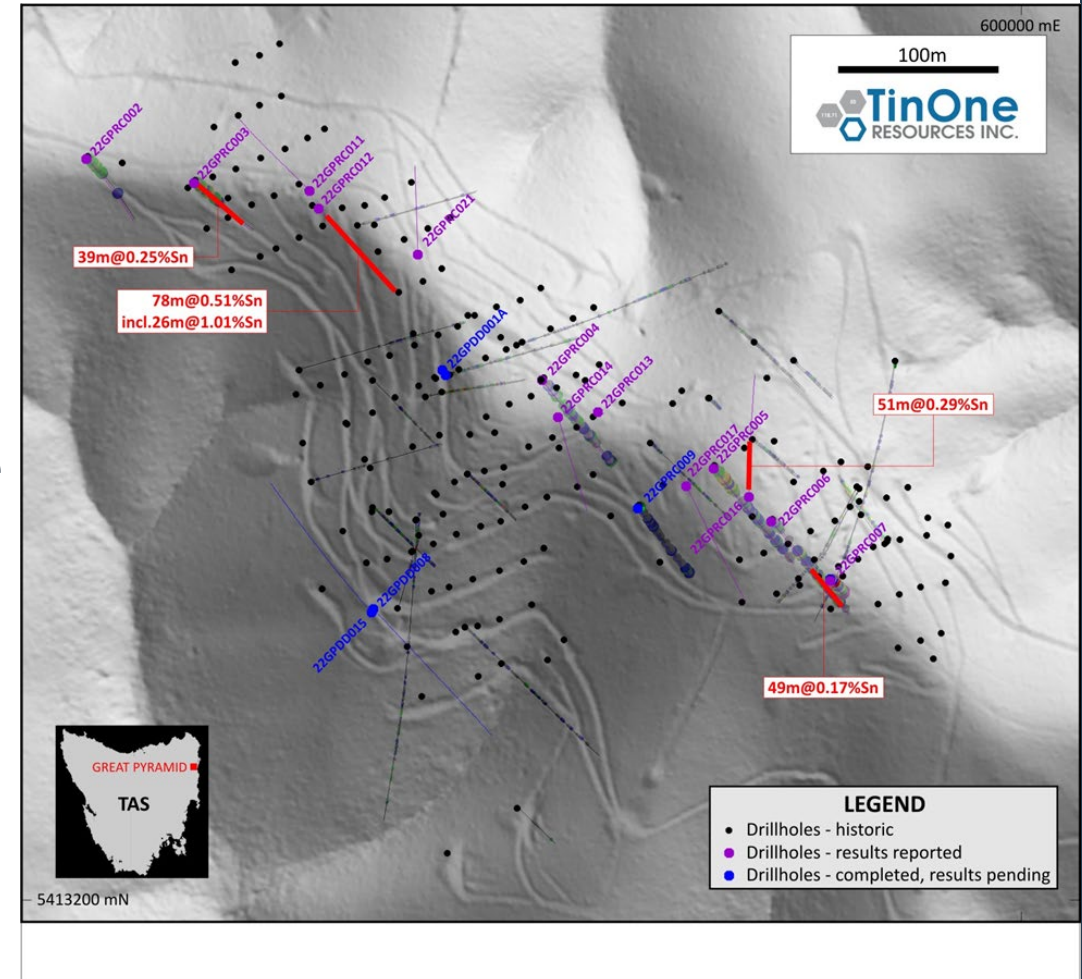
Value backstopped by Inferred Mineral Resource

2023 Mineral Resource Estimate of 14,400 tonnes contained tin at 0.17%, with entire resource within 150m of surface. Pit shell strip ratio of **1.12**

Infrastructure

Easy access due to a network of well-maintained gravel roads and tracks to and on the Project

100% Owned



* The MRE was prepared by Mining Associates Pty Ltd. in accordance with Canadian Institute of Mining, Metallurgy and Petroleum Definition Standards for Mineral Resources and Mineral Reserves adopted May 19, 2014, and in accordance with National Instrument 43-101 *Standards of Disclosure for Mineral Projects* ("NI 43-101"). The effective date of the MRE is August 31, 2023. See Company news release dated October 30, 2023.

Great Pyramid - What we know

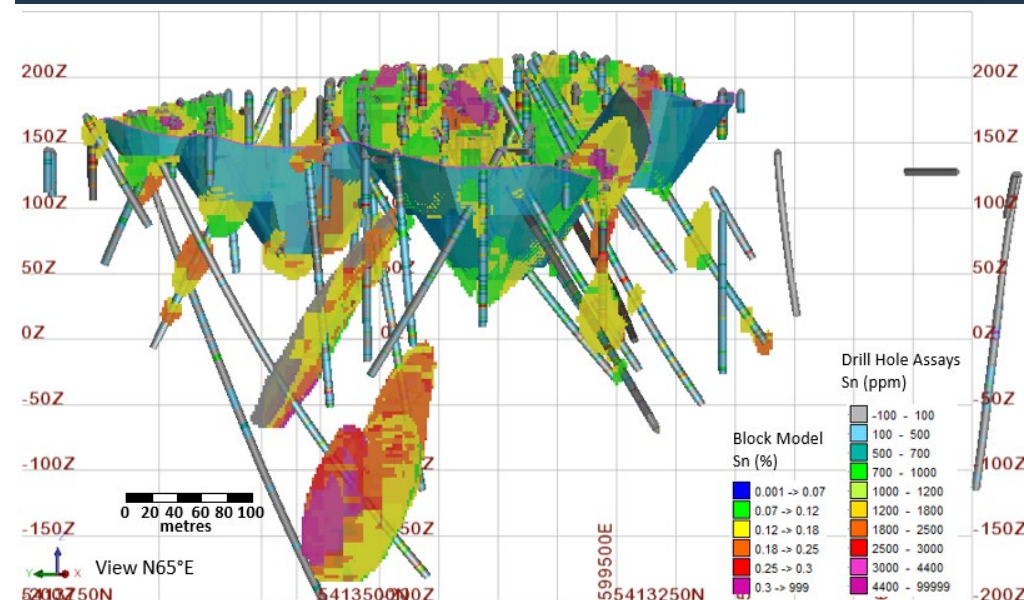
The deposit's nature and extent are **not constrained laterally or vertically, and the deposit is considered open for expansion in all directions.**

Great Pyramid Deposit Overview

- ▶ Bulk mineable sheeted vein style tin
- ▶ **Deposit begins at surface** with mineralization extended to approximately **380 metres below surface**
- ▶ **Entire Inferred Mineral Resource is within 150 m of surface. Significant high-grade mineralisation from surface.**
- ▶ **Strike length of more than 500 m** with an average width of approximately **150 m**
- ▶ **The depth extent of the deposit is not known** with relatively minor deeper drilling having encountered mineralization to depths of approximately 300m below surface
- ▶ **All of the zones remain open at depth with no holes intersecting granite source**

Interpreted granite source not encountered, therefore mineralization **remains entirely open at depth**

Great Pyramid Resource - Oblique View



Oblique View of the Great Pyramid Project tin deposit showing the MRE block model, conceptual pit and near-resource expansion targets at depth.

Great Pyramid Mineral Resource - August 31, 2023^{1,2,3,4,5}

Cut Off (Sn %)	Tonnes (Mt)	Grade (Sn %)	Metal (Sn kt)	Classification
> 0.10	8.39	0.17	14.40	Inferred

Notes: 1. Near surface mineral resources are reported at a Sn cut-off grade of 0.10% inside a domain based on geology and grade and considering a Sn price of US\$24,978/t and 80% recovery for tin. 2. Mineral resources are reported within a conceptual pit shell. 3. Mineral resources are not mineral reserves and do not have demonstrated economic viability. 4. All numbers have been rounded to reflect the relative accuracy of the estimate. 5. Discrepancies may occur due to rounding of values.

* The MRE was prepared by Mining Associates Pty Ltd. in accordance with Canadian Institute of Mining, Metallurgy and Petroleum Definition Standards for Mineral Resources and Mineral Reserves adopted May 19, 2014, and in accordance with National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101"). The effective date of the MRE is August 31, 2023. See Company news release dated October 30, 2023.

Great Pyramid - 2022 & 2024 Drilling Program Summary

Great Pyramid Program Aims and Results

Confirm historical drilling & resource estimate

Weighted average tin grade for all 2022 recorded intersections was 0.23% Sn

2024 drilling confirmed high-grade, near surface tin mineralization in multiple holes

Highlights:

- 24GPRC026: 29m @ 0.71% Sn from 2m depth, incl. 14m @ 1.03% Sn from 14m depth
- 24GPRC028: 37m @ 0.56% Sn from surface, incl. 7 m @ 0.91% Sn from surface
- Multiple holes bottomed out in mineralization

2024 drilling indicated potential grade in near-surface mineralized domains

Test outside historical resource

Highlights:

- 22GPRC012: 78m @ 0.51% Sn
 - Incl. 23m @ 1.09% Sn
- 22GPRC021: 14 m @ 0.36% Sn

Test mineralization at depth

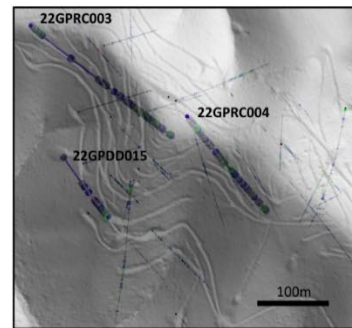
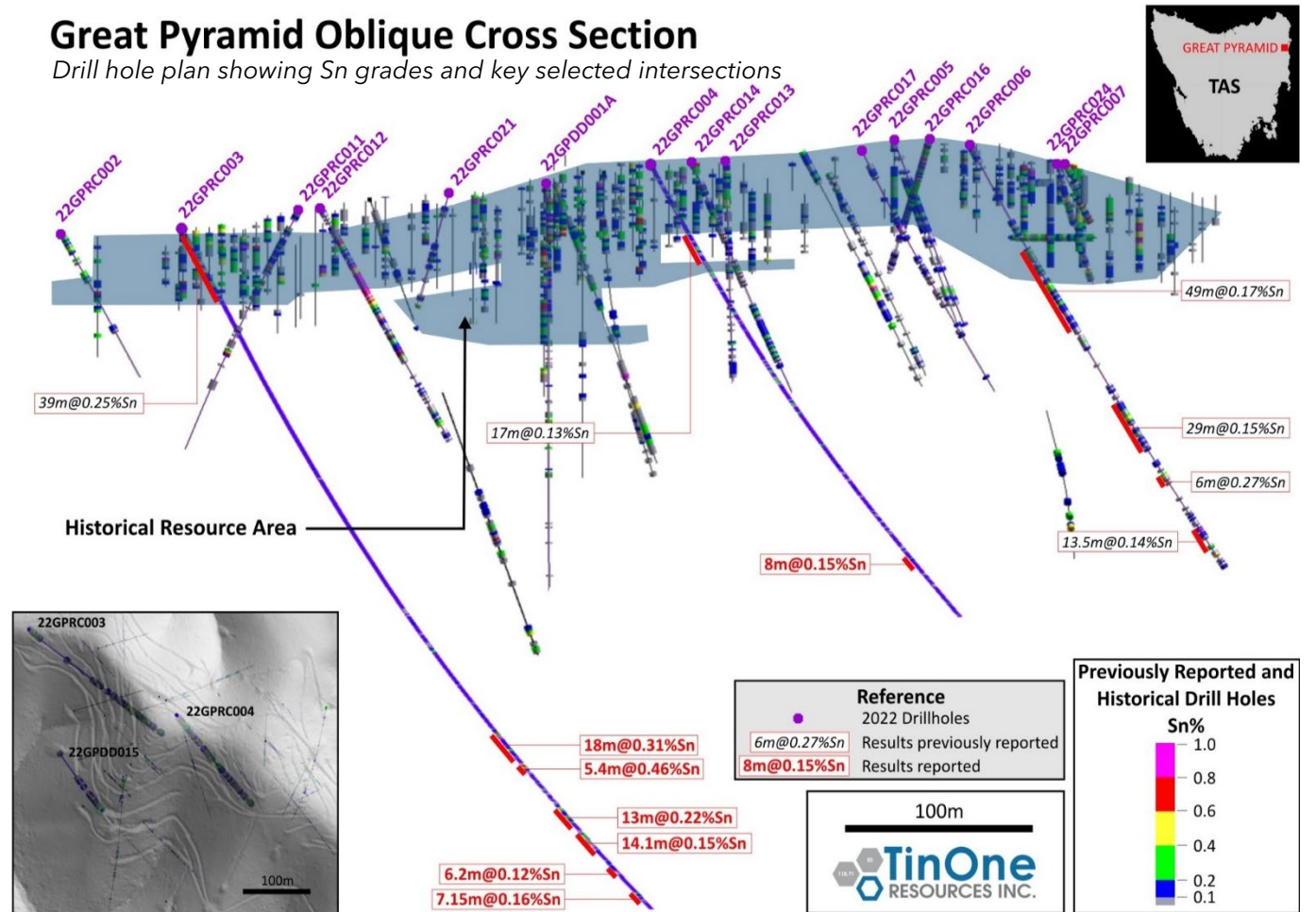
Great Pyramid mineralization extended to approximately 380 metres below surface

Highlights:

- 22GPRC003 18m @ 0.31% Sn from 308m downhole
 - 5.4m @ 0.46% Sn from 330.6m downhole
 - 13m @ 0.22% Sn from 359m downhole
- 22GPRC006 49 m @ 0.17% Sn from 65m downhole
 - Including 8m @ 0.3% Sn from 86m downhole

Great Pyramid Oblique Cross Section

Drill hole plan showing Sn grades and key selected intersections



Mineralization is open in all directions - laterally and at depth

The Opportunity

Tin projects are highly leveraged and high margin operations

High Level Overview¹

- The average open pit All In Sustaining Cost (AISC) for undeveloped tin projects is approximately \$US17.5k per ton tin produced
- At the current price~US\$25k, FCF margins is US\$ 7.5k per ton tin produced (+30% margin). In April 2022, the tin price was +US\$45k per ton (US\$ 27.5k per ton margin).
- The average undeveloped tin mine produces between 2000 to 3500 tons of tin per annum
- The economics of tin projects are uniquely levered to the tin price

Insitu Rock Value (IRV) of Multiple Commodities

Metal	Commodity Price (US\$)		Nominal Ore Grade	Insitu Rock Value (\$US/tonne)	
Tin	11/lbs	or	24,912/t	0.2%	50
Copper	4/lbs	or	8,818/t	0.2%	18
Nickel	10/lbs	or	22,046/t	0.2%	44
Lead	1/lbs	or	2,205/t	0.2%	4
Zinc	1.1/lbs	or	2,425/t	0.2%	5
Gold	1800/oz		1 g/t		58
Silver	23/oz		50 g/t		37
Platinum	1000/oz		1 g/t		32
Palladium	1400/oz		1 g/t		45

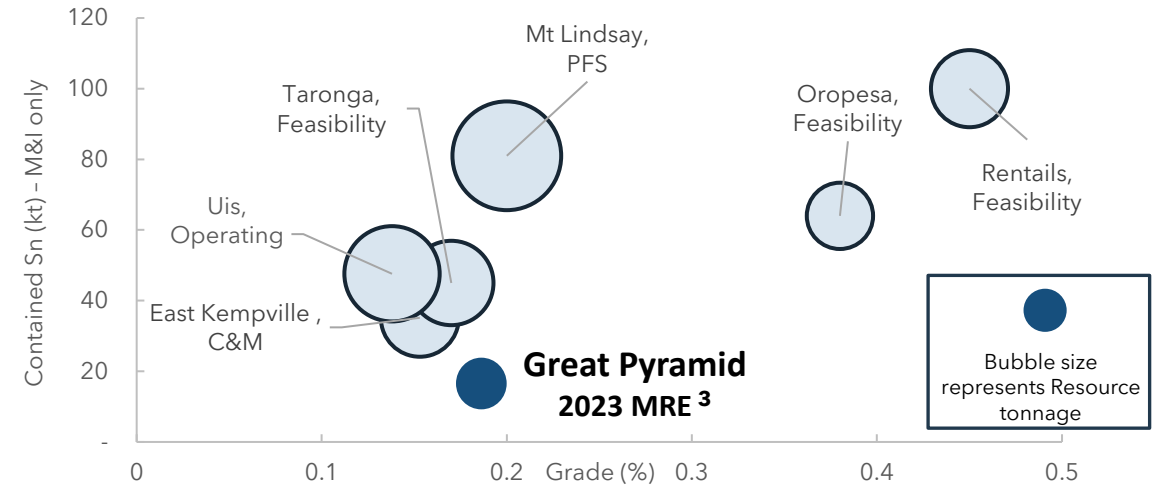
Notes;

1. Reference "Study results from several tin deposits" Table in the Appendix

2. Symbet M+I not included, Measured & Indicated used only, inferred not included

3. The MRE was prepared by Mining Associates Pty Ltd. in accordance with Canadian Institute of Mining, Metallurgy and Petroleum Definition Standards for Mineral Resources and Mineral Reserves adopted May 19, 2014, and in accordance with National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101"). The effective date of the MRE is August 31, 2023. See Company news release dated October 30, 2023.

Open Pit Tin Projects²



Insitu Rock Value (IRV) Against Grade & Tin Price

Tin Price (US/t)	Tin Head Grade					
	0.1%	0.15%	0.20%	0.225%	0.25%	0.30%
20,000	20	30	40	45	50	60
25,000	25	38	50	56	63	75
30,000	30	45	60	68	75	90
35,000	35	53	70	79	88	105
40,000	40	60	80	90	100	120
50,000	50	75	100	113	125	150

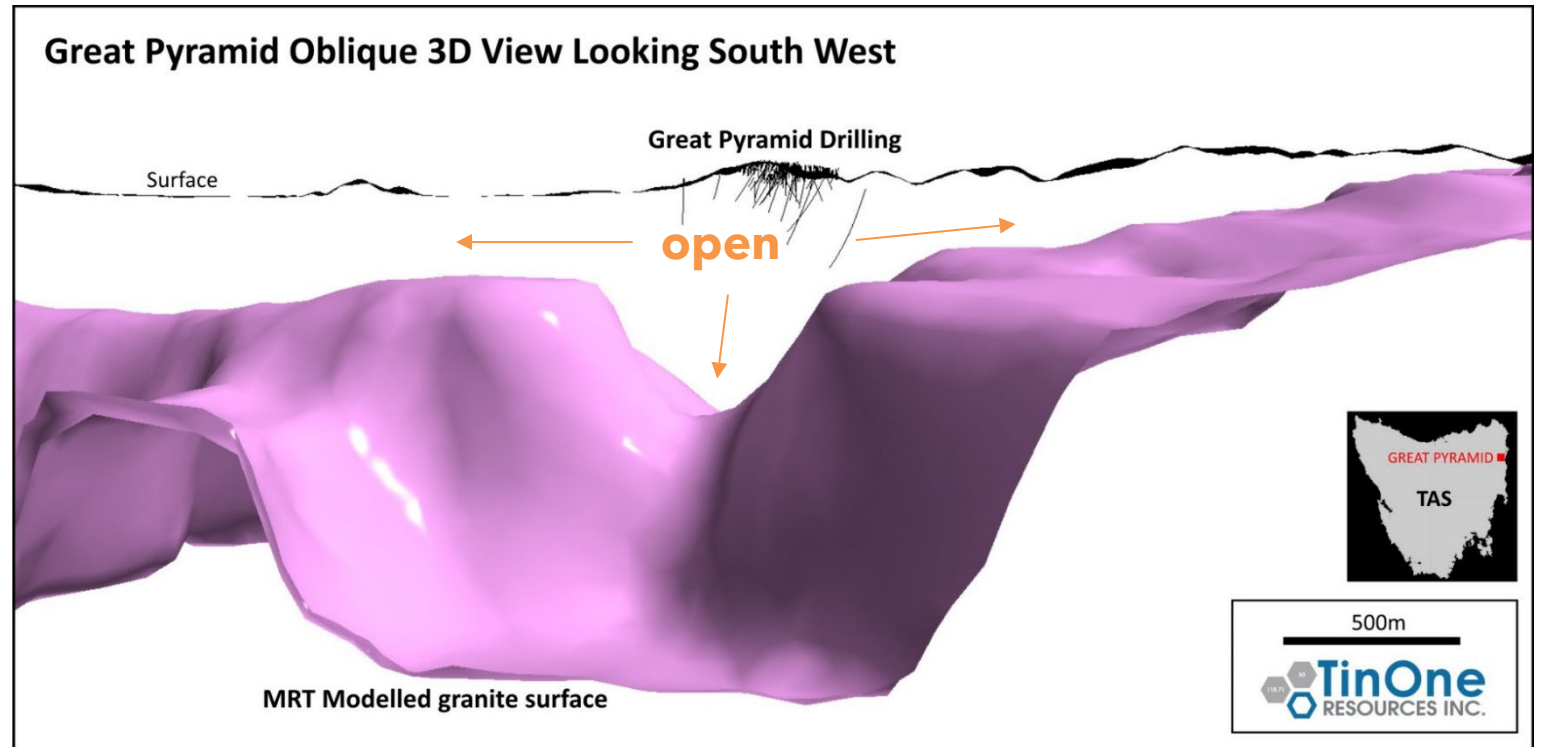
At 0.2% Sn, every US\$/t 5000 increase in tin price is equivalent to a US\$10/t of insitu rock value

Great Pyramid - Upside

Modern geophysical surveys conducted by TinOne have identified several key exploration targets

Great Pyramid Potential

- ▶ Interpreted granite source not encountered, therefore **mineralization remains entirely open at depth**
- ▶ Mineral Resources Tasmania geophysical modelling **interprets granite at depth below Great Pyramid in the range of 700 - 1300 metres**
- ▶ **Potential for high grade ore shoots near granite source**
- ▶ **Mineralization remains open in all directions laterally**







Oblique view of Mineral Resources Tasmania granite surface model showing the location of the Great Pyramid system at 700-1300 metres above the modelled granite contact on a "shoulder" position. By comparison with other systems in northeastern Tasmania it is possible that the Great Pyramid system continues at depth into the granite contact zone.

Aberfoyle Tin, Tungsten & Lithium Project

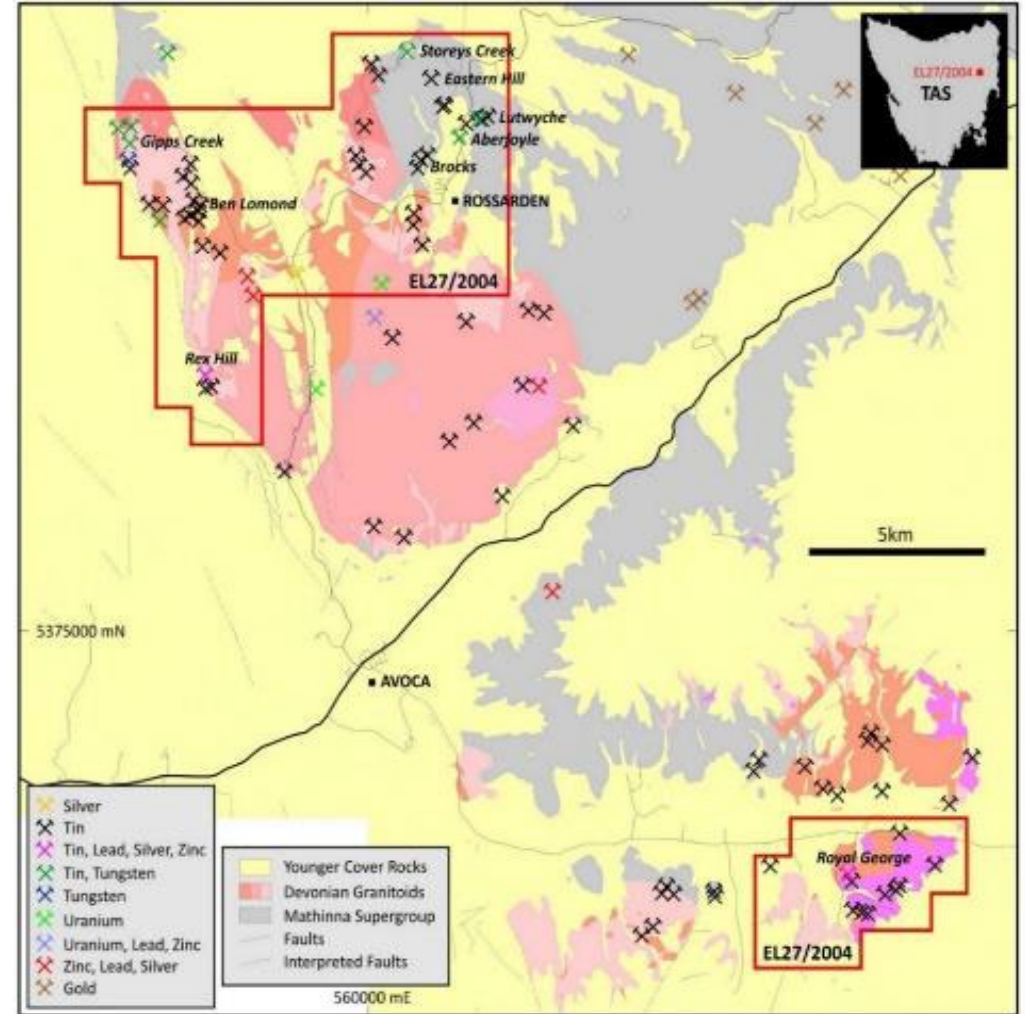
A past producing, highly prospective tin district that has seen no modern exploration

Aberfoyle Tin Project

Located		NE Tasmania ~95 km from Launceston
Property Size		96 km ² over two blocks
Ownership		100% TinOne Resources Inc
Infrastructure		Easy access due to a network of well-maintained gravel roads and tracks to and on the Project

Key Highlights

- ✓ **Emerging lithium district**
 - Results from the most recent sampling program returning lithium values up to 1.14% Li₂O
 - TinOne holds a dominant 9600 ha ground position over the prospective lithium-hosting granites in north-east Tasmania
- ✓ **Project is underexplored**
 - Aberfoyle has never been targeted for lithium mineralization and has only seen sporadic modern exploration for tin and tungsten
- ✓ **Complementary research has commenced**
 - Mineralogical research has commenced in conjunction with the world-renowned Centre for Ore Deposit and Earth Sciences at the University of Tasmania ("CODES")



Aberfoyle - Tin / Tungsten

Extensive areas of known geological systems have seen little to no systematic exploration

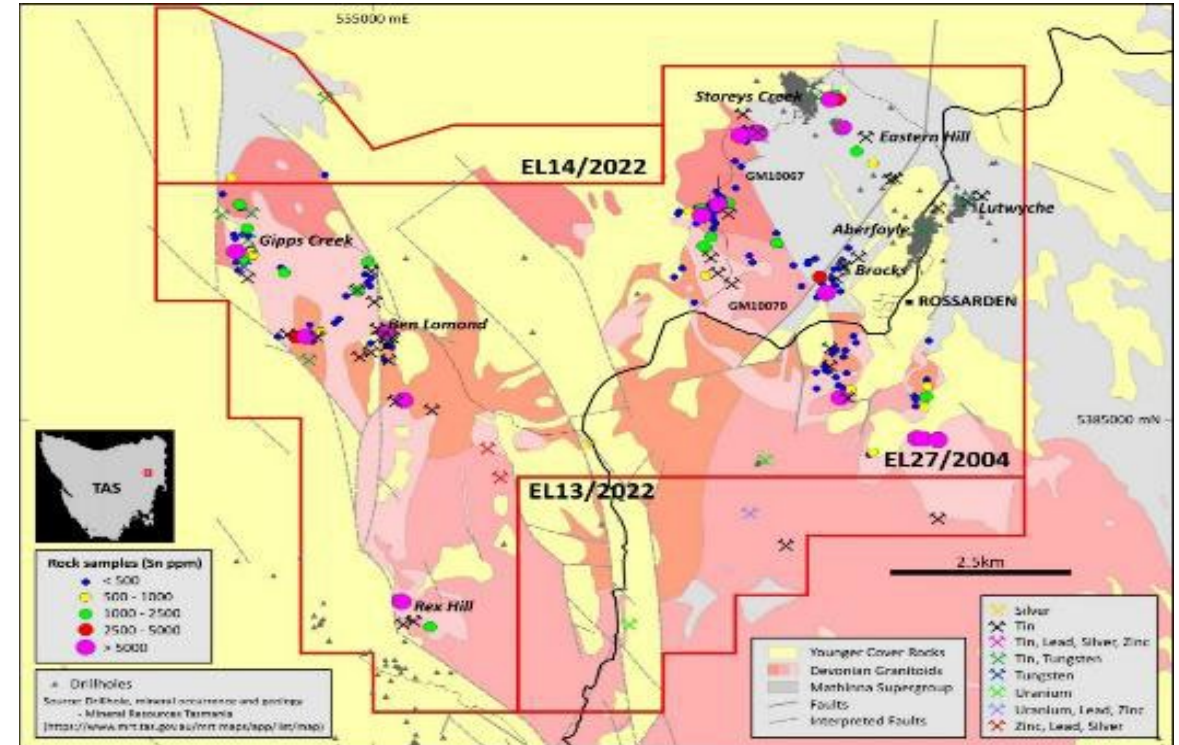
Aberfoyle tin / tungsten project overview

- ▶ **Past producing tin district**
 - Aberfoyle historic production¹ 2.1Mt @ 0.9% Sn and 0.3% WO₃
 - Multi-kilometre scale vein corridors with sparse (or no) drilling

- ▶ **Exploration thesis underpinned by historic production**
 - JORC (2012) Exploration targets (TNT Mines¹) 10.3 - 18.7Mt @ 0.36-0.46% Sn+WO₃
 - Historic mining has followed high grade vein systems

- ▶ 2022 surface program by TinOne:
 - 173 surface rock samples across EL 27/2004
 - **44 samples returned tin values greater than 0.1%**
 - **21 samples greater than 0.25% with a peak value of 4.9% tin**
 - **12 returned tungsten values greater than 0.1% WO₃ with a peak value of 0.62% WO₃**

- ▶ **The majority of the areas have had very limited modern exploration**



	Recorded Production - (Sn) tonnes	Recorded Production (WO ₃) tonnes	Historical Production Estimates ⁽⁴⁾
Aberfoyle Sn/W¹	19,110	4,660	2.1Mt @ 0.90% Sn and 0.30% WO ₃
Storeys Creek W/Sn¹	1,980	9,500	1.1Mt @ 1.09% WO ₃ and 0.18% Sn
Rex Hill²	651		826 tonnes of cassiterite; 1,600 oz Ag
Royal George³	1,105		0.170Mt @ 0.65% Sn

1. Seymour, D.B., Green, G.R. and Calver, C.R. 2006. The geology and mineral deposits of Tasmania: a summary. Geological Survey Bulletin 72. Mineral Resources Tasmania

2. Blissett, A.H. 1959. The Geology of the Rossarden-Storeys Creek District. Geological Survey Bulletin 46. Tasmanian department of Mines.

3. Purvis, J.G. 1979. Initial exploration at the old Royal George Tin Mine. CRA Exploration.

4. Estimates of historical production are not mineral resource or reserve estimates, and no guarantee exists that historical records are accurate or that historical size and grade are a reliable indicator of future results. A qualified person has not done sufficient work to verify these historical production estimates

¹ Not independently confirmed by the Company

² TNT Mines Ltd., 2017; <https://www.investi.com.au/api/announcements/tin/7451486a-857.pdf>

Note: Exploration targets are not Mineral Resources and the potential quantity and grade is conceptual in nature. Insufficient exploration has been undertaken to define a mineral resource. It is uncertain if a mineral resource estimate will be delineated

Aberfoyle - Lithium Focused Exploration

Most recent sampling program has confirmed and expanded previously reported lithium discovery

Key Highlights

- ▶ Lithium mineralization zone expanded from initial sampling program
- ▶ 10 samples from tin-focussed sampling program returned lithium values 0.1% Li₂O or above with a maximum of 0.57% Li₂O
- ▶ Follow up targeted sampling has resulted in a total of 43 rock samples were collected in an area of ~1 km² where 11 samples returned grades ≥0.5% Li₂O with a maximum of 1.14%
- ▶ Sampling to date has defined an area of approximately 12 hectares within which the >0.20% Li₂O samples occur
- ▶ RC drill project commenced

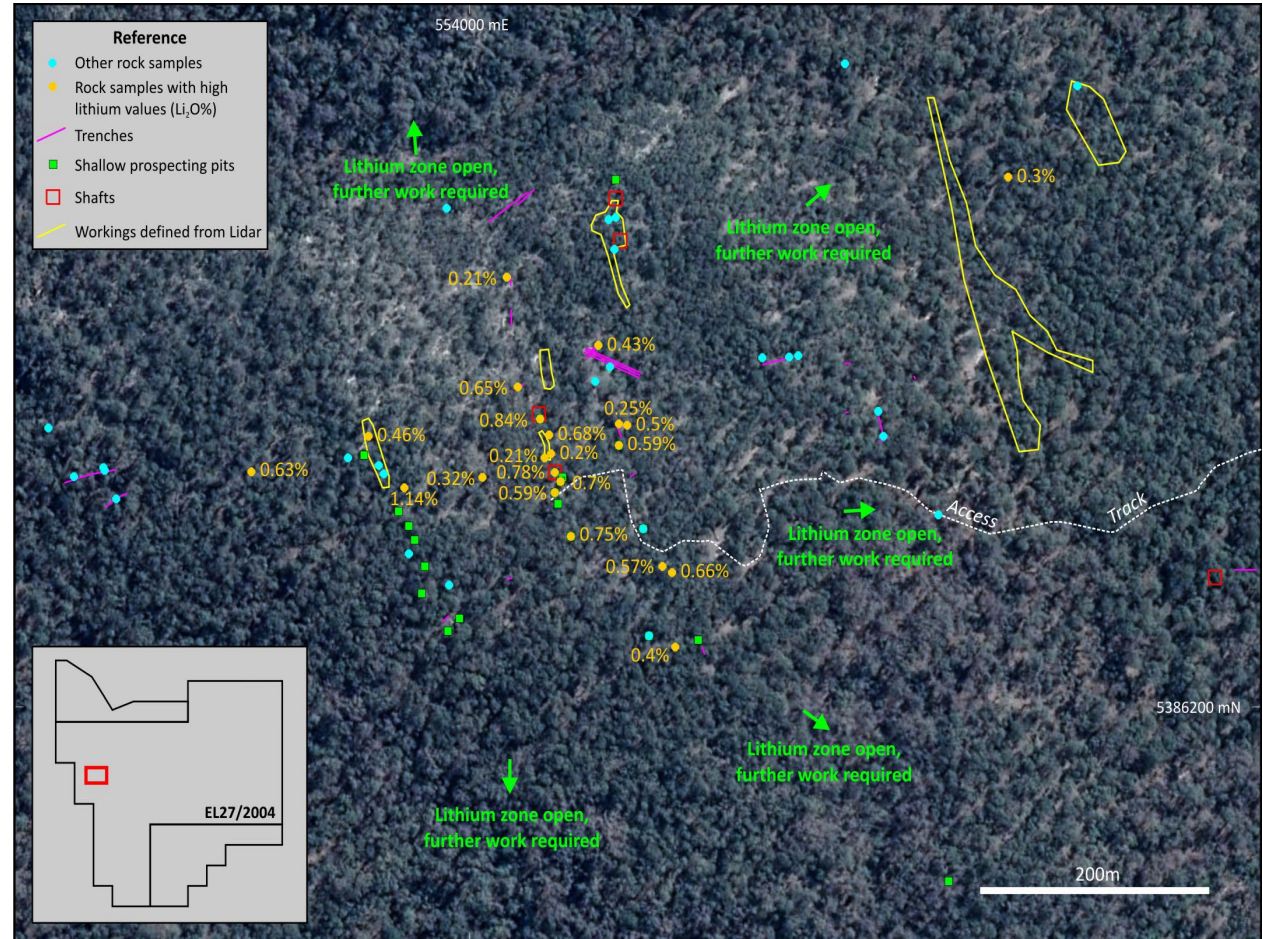
Lithium Sampling Results

Follow Up Sampling Results

Sample ID	Li ₂ O
GM10333	1.14%
GM10353	0.84%
GM10349	0.78%
GM10358	0.75%
GM10348	0.70%
GM10352	0.68%
GM10339	0.66%
GM10354	0.65%
GM10331	0.63%
GM10343	0.59%
GM10350	0.59%

Initial Sampling Results

Sample ID	ALS Li ₂ O
GM10216	0.57%
GM10214	0.30%
GM10217	0.25%
GM10140	0.22%
GM10219	0.20%
GM10204	0.12%
GM10220	0.12%
GM10202	0.10%
GM10245	0.10%
GM10256	0.10%



NOTES: The SGS values are on average marginally lower than the original ALS, as were the Li certified reference material submitted by TinOne to SGS as part of its QA/QC protocol. The same Li certified reference materials analysed by ALS were in range of the certified values. Refer news release 22 February 23

Board of Directors, Management & Advisors

A highly diversified board team with all aspects of local exploration, development and capital markets



Chris Donaldson

Executive Chairman, CEO

25-year track record raising funds. Currently the Chief Executive Officer and Director of Outback Goldfields Corp. (TSXV: OZ) and CEO and Director of Vizsla Copper Corp. (TSXV:VCU). Held the dual role of Director, Corporate Development with Western Copper and Gold (NYSE American and TSX listed) and Director, Corporate Development and Community with Casino Mining Corporation.



Liz Monger

Director

27 years of investor relations, communications and compliance experience in the mining space. Currently Vice President Marketing & Sustainability with Inventa Capital Corp. Previously Vice President, Investor Relations for KORE Mining and Investor Relations and Corporate Secretary for Midas Gold (now Perpetua NYSE: PPTA).



Ota Hally

Director

Chartered Professional Accountant and a Chartered Financial Analyst with broad experience in executive level financial management positions across multiple industries. Formerly with Yamana Gold, Endeavour Mining and Pan American Silver.



Dr. Chris Leslie

Technical Advisor

Economic geologist with over 15 years of experience focused on the discovery and advancement of porphyry and epithermal-related copper and gold deposits

An integral member of the discovery team at the 11 Moz Blackwater Gold project in central B.C.

Ph.D. in economic geology from the Centre for Ore Deposit and Earth Sciences (CODES), University of Tasmania, a M.Sc. in geological sciences from the University of British Columbia and a B.Sc. in geological sciences from the University of Alberta

Registered Professional Geoscientist with EGBC.



Russell Fulton

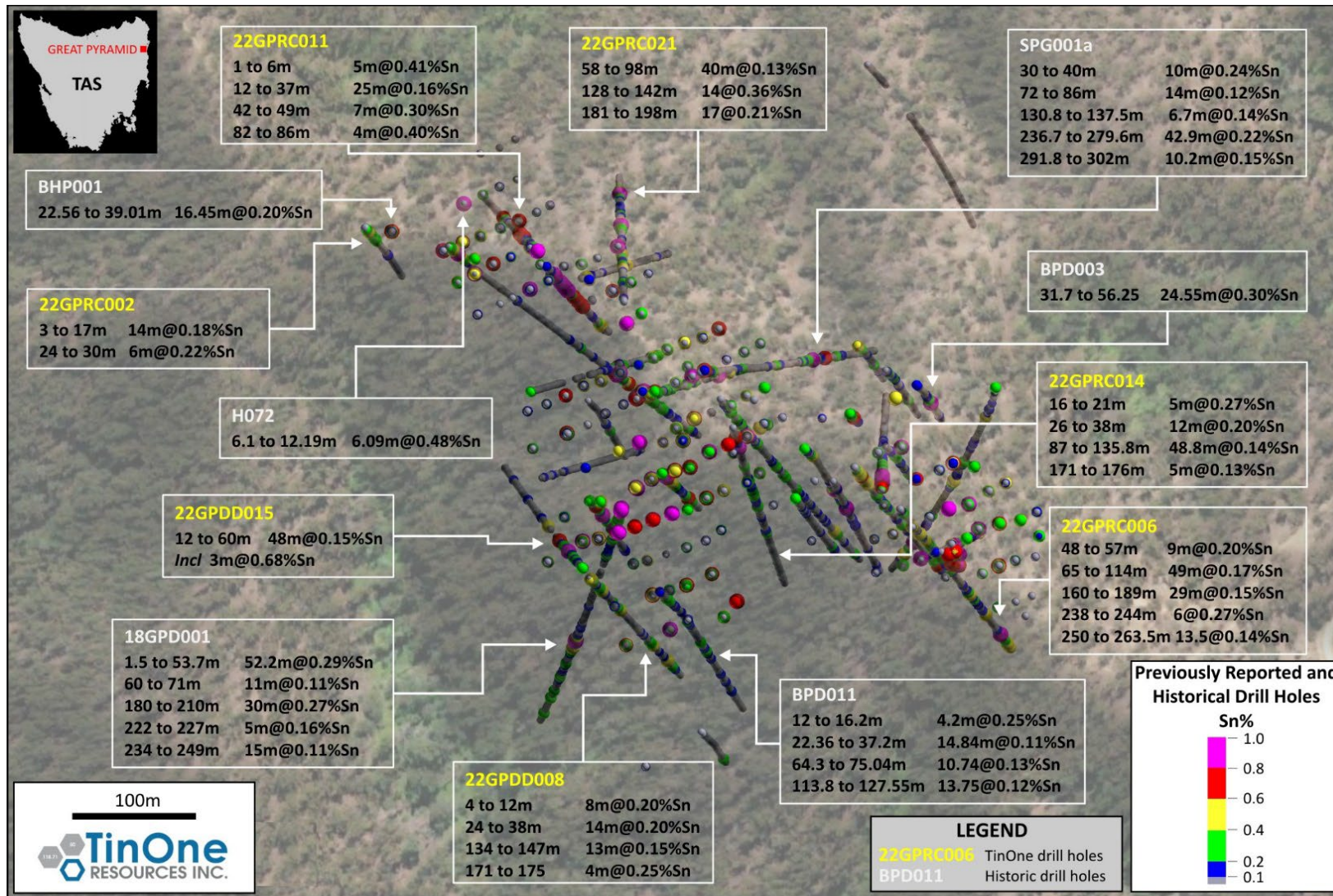
VP Exploration

30 years of experience in the minerals industry working in exploration, mining and research. Former Geological Manager with Avenir Limited (formerly Minemakers Limited). Bachelor of Science degree and a Master of Economic Geology degree from the University of Tasmania and is a member of the AIG, AusIMM, GSA (Aust.) and SEG.



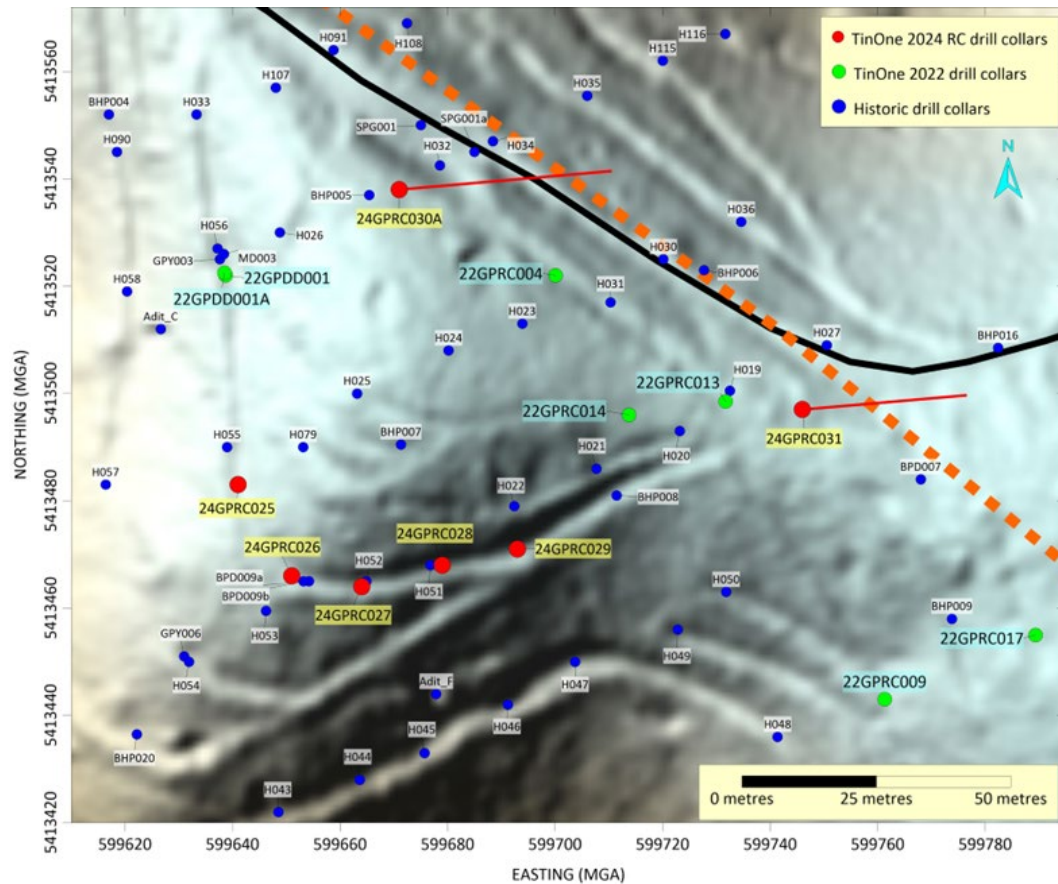
Mid Main Zn
Scott Decker
E. decker@tinone.com

Great Pyramid - Drilling Program Summary

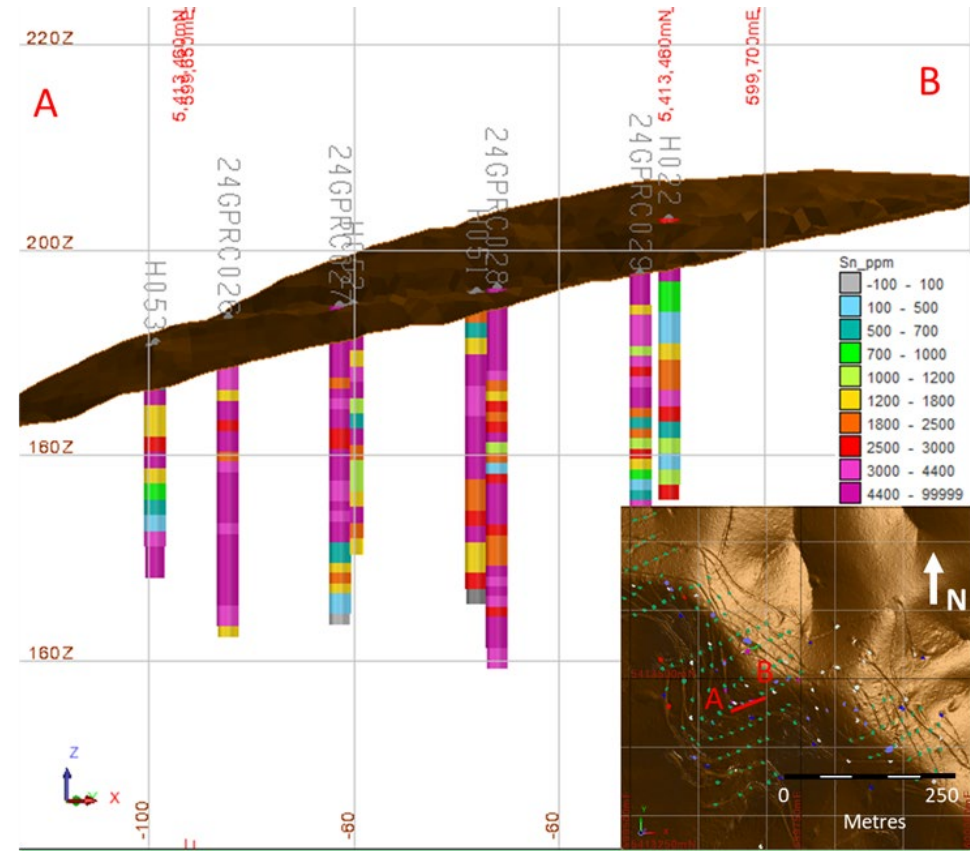


Great Pyramid drill hole plan showing Sn grades and key selected intersections. The mineralization is open in all directions laterally and at depth.

Great Pyramid - 2024 Drilling Program Summary

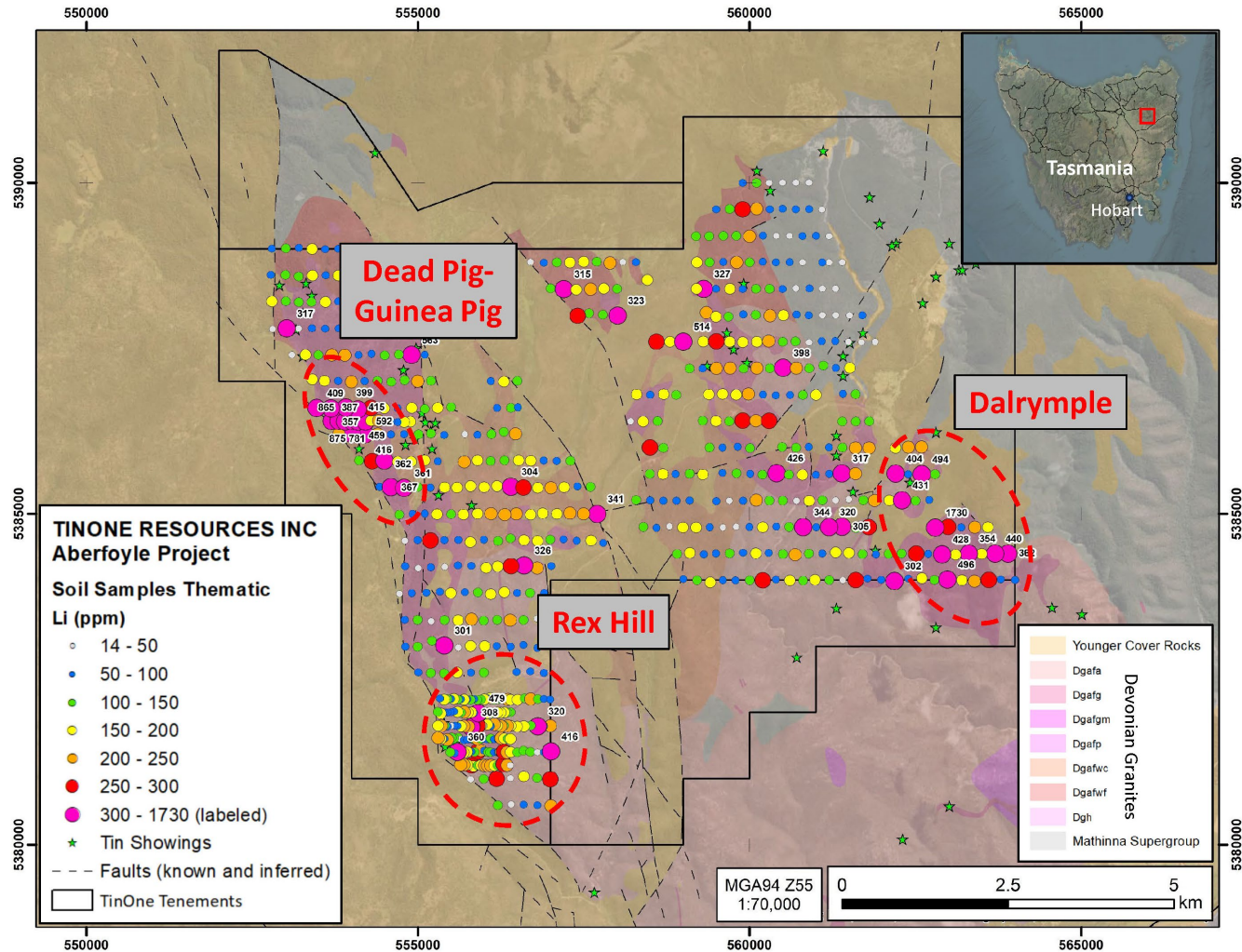


Plan showing collar locations of 2024 and previous drilling on LiDAR- generated hill shade. Main access track - black line. Pyramid Hill Fault (interpreted position) - orange dashed line.



Great Pyramid drill section showing TinOne 2024 and Paringa-Aberfoyle 1969-1970 drilling.

Aberfoyle - Soil Sampling Results



Map showing lithium-in-soil geochemical results from Aberfoyle
see Company news release dated July 20, 2023

Peers: The Development Life Cycle

Lower pre-production capital required to develop a tin deposit compared to other commodities

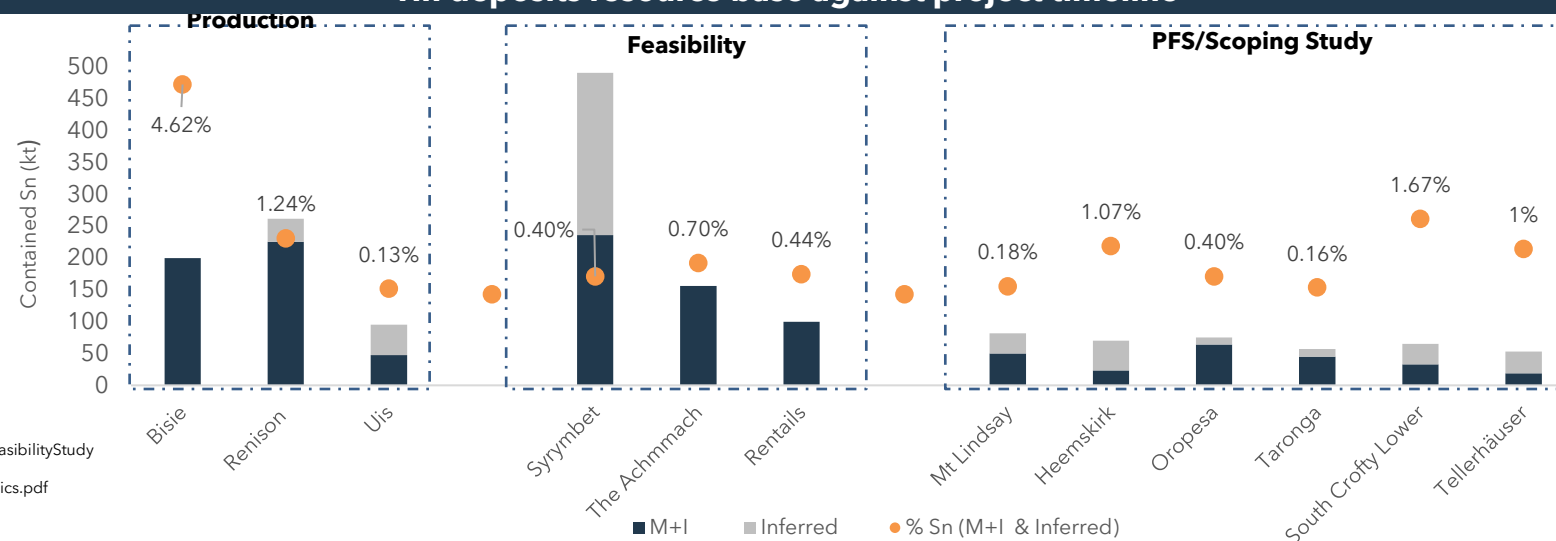
Tin mines

- Lower pre-production capital compared to other commodity developments
- Lower head -grades are economic due to relative price to other commodities
- Significant contained metal tonnages are not required to develop a tin mine
- Opportunity to provide an economic deposit to the market

Study results from several tin deposits

Units	The Achmmach ¹	Heemskirk ²	Oropesa ³	Taronga ⁴	South Crofty ⁵	
Year complete	2018	2019	2021	2014	2017	
Study type	PFS	Scoping Study	Optimisation study	PFS	PEA	
Mine type	Underground	Underground	Open Pit	Open Pit	Underground	
Mine Life	Years	10	11	13	9.3	8
Head grade (LOM)	%	0.82	0.94	0.37	0.16	1.55 Sn eq
Annual tin production pa.	t Sn	4,500	2,182	3,350	2,815	3,522
Recovery	%	77.2	69.4	74.2	70	88
Capex	\$US	96.4	\$A 57	86	\$A 87.8	118.7
ASIC	\$US	11,435	13,100	18,607	\$A 17,935	\$9,789
NPV	\$US	98	\$A 71	\$149	\$A 63.2 (pre tax)	130
IRR	%	23%	45	38	27.3 (pre-tax)	23
Tin Price used	\$/t	21,000	20,000	35,000	25,000	22,046

Tin deposits resource base against project timeline



¹https://www.kasbahresources.com/site/PDF/1730_0/2018AchmmachTinProjectDefinitiveFeasibilityStudy

²http://www.stellarresources.com.au/wp-content/uploads/2019/10/SRZ_Heemskirk_Tin_Scoping_Study_Confirms_Attractive_Economics.pdf

³<https://www.elementos.com.au/asx-announcements> - Mar 28

⁴<https://www.internationaltin.org/pfs-advances-austin-taronga-project/>

⁵<https://minedocs.com/21/South-Crofty-PEA-02162017.pdf>

Disclaimer

Forward-Looking Statements

This presentation contains “forward looking statements” regarding the Company within the meaning of applicable securities legislation, including statements as to future events, results and plans. Forward-looking statements are sometimes but not always identified by such words as “targeted”, “can”, “will”, “anticipates”, “projects”, “expects”, “intends”, “likely”, “plans”, “should”, “could” or “may” or grammatical variations thereof. These include, without limitation, statements with respect to: the Company's use of available funds; mining operations, anticipated mineral recoveries, projected quantities of future mineral production, interpretation of drill results and other technical data; anticipated development, expansion and exploration activities; viability of the Company's projects and properties; completion of proposed transactions and financings, and the terms of such transactions and financings; the acquisition of additional property rights; possible events, conditions or financial performance that is based on assumptions about future economic conditions and courses of action; the strategic plans, timing, costs and expectations for the Company's future exploration on its properties; information with respect to grades from sampling results and drilling results; and the accessibility of future exploration activities at the Company's properties and licence areas. These forward-looking statements reflect the Company's current beliefs and are based on information currently available to the Company and assumptions the Company believes are reasonable. The Company has made various assumptions, including, among others, that: the historical information related to the Company's properties is reliable; the Company's operations are not disrupted or delayed by unusual geological or technical problems; the Company has the ability to explore and develop the Company's properties; the Company will be able to raise any necessary additional capital on reasonable terms to execute its business plan; the Company's current corporate activities will proceed as expected; general business and economic conditions will not change in a material adverse manner; budgeted costs and expenditures are and will continue to be accurate; and the effects of by COVID-19 on the operations of the Company will remain consistent with the Company's expectations.

Actual results and developments may differ materially from results and developments discussed in the forward-looking statements as they are subject to a number of significant risks and uncertainties, including: public health threats; fluctuations in metals prices, price of consumed commodities and currency markets; future profitability of mining operations; access to personnel; results of exploration and development activities, accuracy of technical information; risks related to ownership of properties; risks related to mining operations; risks related to mineral resource figures being estimates based on interpretations and assumptions which may result in less mineral production under actual conditions than is currently anticipated; the interpretation of drilling results and other geological data; receipt, maintenance and security of permits and mineral property titles; environmental and other regulatory risks; changes in operating expenses; changes in general market and industry conditions; changes in legal or regulatory requirements; and other risk factors set out in this presentation. Although the Company has attempted to identify significant risks and uncertainties that could cause actual results to differ materially, there may be other risks that cause results not to be as anticipated, estimated or intended. Certain of these risks and uncertainties are beyond the Company's control. Consequently, all of the forward looking statements are qualified by these cautionary statements, and there can be no assurances that the actual results or developments will be realized or, even if substantially realized, that they will have the expected consequences or benefits to, or effect on, the Company.

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To the extent any forward-looking statement in this presentation constitutes “future-oriented financial information” or “financial outlooks” within the meaning of applicable Canadian securities laws, such information is being provided to demonstrate the anticipated market penetration and the reader is cautioned that this information may not be appropriate for any other purpose and the reader should not place undue reliance on such future-oriented financial information and financial outlooks. Future-oriented financial information and financial outlooks, as with forward-looking statements generally, are, without limitation, based on the assumptions and subject to the risks set out above. The Company's actual financial position and results of operations may differ materially from management's current expectations and, as a result, the Company's revenue and expenses. The Company's financial projections were not prepared with a view toward compliance with published guidelines of International Financial Reporting Standards and have not been examined, reviewed or compiled by the Company's accountants or auditors. The Company's financial projections represent management's estimates as of the dates indicated thereon.

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